

\$ 578,370,000

DEPARTMENT OF AIRPORTS

OF THE CITY OF LOS ANGELES, CALIFORNIA

LOS ANGELES INTERNATIONAL AIRPORT

.....

\$418,390,000

Subordinate Revenue Bonds

2018 Series D

(AMT)

***** SUBJECT TO ALTERNATIVE MINIMUM TAX *****

MOODY'S: Aa3 S&P: AA- FITCH: AA-
(Stable) (Stable) (Stable)

DATED: 11/14/2018 FIRST COUPON: 05/15/2019 DUE: 05/15

INITIAL TRADE DATE: 11/01/2018 @ 1:00PM Eastern

MATURITY	AMOUNT	COUPON	PRICE	CUSIP
05/15/2020	10,350M	5.00%	2.33	544445GC7
	(Approx. \$ Price 103.920)			
05/15/2021	11,970M	5.00%	2.43	544445GD5
	(Approx. \$ Price 106.203)			
05/15/2022	12,570M	5.00%	2.52	544445GE3
	(Approx. \$ Price 108.264)			
05/15/2023	13,200M	5.00%	2.63	544445GF0
	(Approx. \$ Price 110.002)			
05/15/2024	13,860M	5.00%	2.73	544445GG8
	(Approx. \$ Price 111.525)			
05/15/2025	14,550M	5.00%	2.84	544445GH6
	(Approx. \$ Price 112.743)			
05/15/2026	15,285M	5.00%	2.97	544445GJ2
	(Approx. \$ Price 113.563)			

05/15/2027 16,045M 5.00% 3.09 544445GK9
(Approx. \$ Price 114.186)

05/15/2028 16,845M 5.00% 3.20 544445GL7
(Approx. \$ Price 114.648)

05/15/2029 17,690M 5.00% 3.28 544445GM5
(Approx. \$ Price 115.177)

05/15/2030 18,570M 5.00% 3.37 544445GN3
(Approx. \$ Price PTC 05/15/2029 114.317 Approx. YTM 3.479)

05/15/2031 27,215M 5.00% 3.43 544445GP8
(Approx. \$ Price PTC 05/15/2029 113.748 Approx. YTM 3.623)

05/15/2032 28,575M 5.00% 3.48 544445GQ6
(Approx. \$ Price PTC 05/15/2029 113.276 Approx. YTM 3.739)

05/15/2033 10,480M 5.00% 3.53 544445GR4
(Approx. \$ Price PTC 05/15/2029 112.807 Approx. YTM 3.840)

05/15/2034 11,015M 5.00% 3.58 544445GS2
(Approx. \$ Price PTC 05/15/2029 112.339 Approx. YTM 3.930)

05/15/2035 11,560M 5.00% 3.63 544445GT0
(Approx. \$ Price PTC 05/15/2029 111.875 Approx. YTM 4.009)

05/15/2036 12,140M 5.00% 3.68 544445GU7
(Approx. \$ Price PTC 05/15/2029 111.412 Approx. YTM 4.081)

05/15/2037 12,740M 5.00% 3.71 544445GV5
(Approx. \$ Price PTC 05/15/2029 111.136 Approx. YTM 4.133)

05/15/2038 13,385M 5.00% 3.74 544445GW3
(Approx. \$ Price PTC 05/15/2029 110.860 Approx. YTM 4.180)

05/15/2043 77,625M 5.00% 3.83 544445GX1
(Approx. \$ Price PTC 05/15/2029 110.039 Approx. YTM 4.331)

05/15/2048 52,720M 5.00% 3.88 544445GY9
(Approx. \$ Price PTC 05/15/2029 109.586 Approx. YTM 4.416)

CALL FEATURES: Optional call in 05/15/2029 @ 100.00

By Lot Sinking Fund Schedule

2043 Term Bond

05/15/2039 14,045M

05/15/2040 14,755M

05/15/2041 15,490M

05/15/2042 16,260M

05/15/2043 17,075M

By Lot Sinking Fund Schedule

2048 Term Bond

05/15/2044 9,545M

05/15/2045 10,015M

05/15/2046 10,520M

05/15/2047 11,045M

05/15/2048 11,595M

\$159,980,000

Subordinate Revenue Bonds

2018 Series E

(Non-AMT)

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(Stable) (Stable) (Stable)

DATED: 11/14/2018 FIRST COUPON: 05/15/2019 DUE: 05/15

INITIAL TRADE DATE: 11/01/2018 @ 1:00PM Eastern

MATURITY AMOUNT COUPON PRICE CUSIP

05/15/2024 3,350M 5.00% 2.16 544445GZ6

(Approx. \$ Price 114.660)

05/15/2025 3,520M 5.00% 2.27 544445HA0

(Approx. \$ Price 116.418)

05/15/2026 3,695M 5.00% 2.40 544445HB8
(Approx. \$ Price 117.754)

05/15/2027 3,880M 5.00% 2.55 544445HC6
(Approx. \$ Price 118.621)

05/15/2028 4,075M 5.00% 2.69 544445HD4
(Approx. \$ Price 119.256)

05/15/2029 4,280M 5.00% 2.81 544445HE2
(Approx. \$ Price 119.798)

05/15/2030 4,490M 5.00% 2.95 544445HF9
(Approx. \$ Price PTC 05/15/2029 118.399 Approx. YTM 3.087)

05/15/2031 4,715M 5.00% 3.03 544445HG7
(Approx. \$ Price PTC 05/15/2029 117.608 Approx. YTM 3.273)

05/15/2032 4,955M 5.00% 3.11 544445HH5
(Approx. \$ Price PTC 05/15/2029 116.823 Approx. YTM 3.433)

05/15/2033 5,200M 5.00% 3.18 544445HJ1
(Approx. \$ Price PTC 05/15/2029 116.142 Approx. YTM 3.565)

05/15/2034 5,460M 5.00% 3.26 544445HK8
(Approx. \$ Price PTC 05/15/2029 115.369 Approx. YTM 3.689)

05/15/2035 5,735M 5.00% 3.32 544445HL6
(Approx. \$ Price PTC 05/15/2029 114.794 Approx. YTM 3.786)

05/15/2036 6,020M 5.00% 3.38 544445HM4
(Approx. \$ Price PTC 05/15/2029 114.222 Approx. YTM 3.874)

05/15/2037 6,320M 5.00% 3.42 544445HN2
(Approx. \$ Price PTC 05/15/2029 113.842 Approx. YTM 3.939)

05/15/2038 6,635M 5.00% 3.47 544445HP7
(Approx. \$ Price PTC 05/15/2029 113.370 Approx. YTM 4.006)

05/15/2043 38,505M 5.00% 3.61 544445HQ5
(Approx. \$ Price PTC 05/15/2029 112.060 Approx. YTM 4.207)

05/15/2048 49,145M 5.00% 3.66 544445HR3

(Approx. \$ Price PTC 05/15/2029 111.597 Approx. YTM 4.302)

CALL FEATURES: Optional call in 05/15/2029 @ 100.00