

ISSUER: Carrollton-Farmers Branch ISD

AMOUNT: \$109,220,000

DESCRIPTION: Unlimited Tax School Building Bonds, Series 2019 Insurance: PSF

APPARENT WINNER: Baird

DOLLAR BID: 107.08 TIC: 2.8084

DATED: 03/01 BOND FORM: Book Entry

DUE: 02/15 BANK QUALIFIED : NO

FIRST COUPON: 02/15/2020

CALL FEATURE: 02/15/2028 AT PAR

FINANCIAL ADVISOR: Hilltop Securities;

PAYING AGENT: BNY Mellon Tr Co;

LEGAL OPINION: Norton Rose;

MAT AMOUNT COUPON YIELD MOODY'S S&P FITCH ENHANCEMENT

2020	12,990	5.0000	1.6000	Aaa	AAA	NR	PSF
2021	20,470	5.0000	1.6300	Aaa	AAA	NR	PSF
2022	4,860	5.0000	1.6400	Aaa	AAA	NR	PSF
2023	5,105	5.0000	1.6800	Aaa	AAA	NR	PSF
2024	5,370	5.0000	1.7500	Aaa	AAA	NR	PSF
2025	5,645	5.0000	1.8700	Aaa	AAA	NR	PSF
2026	5,930	5.0000	1.9500	Aaa	AAA	NR	PSF
2027	2,915	5.0000	2.1000	Aaa	AAA	NR	PSF
2028	3,065	5.0000	2.2200	Aaa	AAA	NR	PSF
2029	3,220	5.0000	2.3300	Aaa	AAA	NR	PSF
2030	3,385	5.0000	2.4000	Aaa	AAA	NR	PSF
2031	3,540	4.0000	2.6500	Aaa	AAA	NR	PSF

2033	7,445	3.0000	3.0000	Aaa	AAA	NR	PSF
2034	3,895	3.0000	3.1000	Aaa	AAA	NR	PSF
2035	4,015	3.0000	3.1500	Aaa	AAA	NR	PSF
2036	4,140	3.1250	3.2000	Aaa	AAA	NR	PSF
2037	4,270	3.1250	3.2500	Aaa	AAA	NR	PSF
2038	4,405	3.2500	3.3000	Aaa	AAA	NR	PSF
2039	4,555	3.2500	3.3500	Aaa	AAA	NR	PSF