$162,955,000

CALIFORNIA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK

VARIABLE RATE REFUNDING REVENUE BONDS

(THE J. PAUL GETTY TRUST), SERIES 2013A

WE HAVE RECEIVED THE WRITTEN AWARD.

 $ 81,490,000

 SERIES 2013A-1

 \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* REMARKETING \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

 MOODY'S: Aaa S&P: AAA FITCH:

DATED:02/21/2019 FIRST COUPON:03/01/2019 INTEREST ACCRUES:02/21/2019

 (PAYS/RESET MONTHLY)

DAY COUNT: ACT/ACT

DUE: 10/01

ALL BONDS ARE PRICED AT PAR.

 MANDATORY

MATURITY TENDER DATE AMOUNT COUPON

10/01/2047 04/01/2022 81,490M

 (70% OF 1MO LIBOR + 33 BPS)

CALL FEATURES: Optional call in 10/01/2021 @ 100.00

Sinking Fund Schedule

2047 Term Tender

10/01/2043 15,140M

10/01/2044 15,690M

10/01/2045 16,270M

10/01/2046 16,895M

10/01/2047 17,495M

 $ 81,465,000

 SERIES 2013A-2

 \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* REMARKETING \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

 MOODY'S: Aaa S&P: AAA FITCH:

 DATED:02/21/2019 FIRST COUPON:03/01/2019 INTEREST ACCRUES:02/21/2019

 (PAYS/RESET MONTHLY)

DAY COUNT: ACT/ACT

DUE: 10/01

ALL BONDS ARE PRICED AT PAR.

 MANDATORY

MATURITY TENDER DATE AMOUNT COUPON

10/01/2047 04/01/2022 81,465M

 (70% OF 1MO LIBOR + 33 BPS)

CALL FEATURES: Optional call in 10/01/2021 @ 100.00

Sinking Fund Schedule

2047 Term Tender

10/01/2043 15,140M

10/01/2044 15,665M

10/01/2045 16,270M

10/01/2046 16,895M

10/01/2047 17,495M

Jefferies LLC

UBS Financial Services Inc.

By: Jefferies LLC New York, NY