$200,000,000\*

Clark County School District, Nevada

General Obligation (Limited Tax) Building Bonds,

Series 2019A

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY'S: A1 S&P: AA+ FITCH:

(UNDERLYING) (A+)

Assured Guaranty Municipal Corp. Insured

DATED:06/26/2019 FIRST COUPON:12/15/2019 DUE: 06/15

MATURITY AMOUNT\* COUPON PRICE

06/15/2021 6,610M 5.00% 1.52

06/15/2022 6,875M 5.00% 1.58

06/15/2023 7,220M 5.00% 1.64

06/15/2024 7,580M 5.00% 1.69

06/15/2025 7,960M 5.00% 1.77

06/15/2026 8,355M 5.00% 1.85

06/15/2027 8,775M 5.00% 1.93

06/15/2028 9,210M 5.00% 2.03

06/15/2029 9,675M 5.00% 2.09

06/15/2030 10,155M 4.00% 2.41

06/15/2031 10,665M 4.00% 2.48

06/15/2032 11,195M 4.00% 2.55

06/15/2033 11,755M 4.00% 2.60

06/15/2034 12,345M 4.00% 2.64

06/15/2035 12,965M 4.00% 2.68

06/15/2036 13,610M 3.00% 3.10

06/15/2037 14,290M 3.00% 3.15

06/15/2038 15,005M 3.00% 3.20

06/15/2039 15,755M 3.00% 3.25

CALL FEATURES: Optional call in 06/15/2027 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY