$156,000,000\*

Brazosport Independent School District, Texas

Unlimited Tax School Building Bonds, Series 2019

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Aaa S&P: FITCH:

(Aa2)

Permanent School Fund Guarantee Program Insured

DATED:09/01/2019 FIRST COUPON:02/15/2020 INTEREST ACCRUES:09/26/2019 DUE: 02/15

MATURITY AMOUNT\* COUPON PRICE

02/15/2020 750M 5.00% 1.03

02/15/2021 2,775M 5.00% 1.05

02/15/2022 2,675M 5.00% 1.07

02/15/2023 1,850M 5.00% 1.08

02/15/2024 6,875M 5.00% 1.10

02/15/2025 7,450M 5.00% 1.12

02/15/2026 10,025M 5.00% 1.16

02/15/2027 9,300M 5.00% 1.21

02/15/2028 8,840M 5.00% 1.28

02/15/2029 8,600M 5.00% 1.34

02/15/2030 7,845M 5.00% 1.43

02/15/2031 6,945M 5.00% 1.51

02/15/2032 6,350M 3.00% 1.92

02/15/2033 5,650M 2.125% 1.84

02/15/2034 5,050M 2.25% 1.93

02/15/2035 6,935M 3.00% 2.22

02/15/2036 7,750M 2.375% 2.31

02/15/2037 7,150M 3.00% 2.30

02/15/2038 8,500M 3.00% 2.34

02/15/2039 8,000M 3.00% 2.43

02/15/2040 7,600M 3.00% 2.47

02/15/2041 9,390M 3.00% 2.50

02/15/2042 9,695M 3.00% 2.53

CALL FEATURES: Optional call in 02/15/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY