

\$447,675,000*

Northwell Health

Taxable Bonds

Series 2019A

*** CORPORATE CUSIP ***

WE HAVE RECEIVED THE VERBAL AWARD.

COUPONS ARE SET.

MOODY'S: A3	S&P: A-	FITCH: A-
(Stable)	(Stable)	(Stable)

DATED: 09/26/2019 FIRST COUPON: 11/01/2019 DUE: 11/01

ALL BONDS ARE PRICED AT PAR.

MATURITY	AMOUNT*	COUPON
11/01/2049	447,675M	3.809%

TAXABLE INFORMATION

Maturity	Spread vs. Treasury	Treasury Coupon	Coupon Maturity
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11/1/2049 + 155 2.875 05/15/2049

CALL FEATURES: Optional call in 11/01/2048 @ 100.00

Make Whole Call T + 25 BPS

* - APPROXIMATE SUBJECT TO CHANGE