

\$ 160,595,000*

THE CHARLOTTE-MECKLENBURG HOSPITAL AUTHORITY

(North Carolina)

Doing Business as

Atrium Health

Health Care Refunding Revenue Bonds

Series 2018A

MOODY'S: Aa3

S&P: AA-

FITCH: NR

DATED: 11/13/2018 FIRST COUPON: 01/15/2019 DUE: 01/15

MATURITY	AMOUNT*	COUPON	PRICE
01/15/2020	3,285M	5.00%	2.13
	(Approx. \$ Price 103.302)		
01/15/2021	3,520M	5.00%	2.26
	(Approx. \$ Price 105.773)		
01/15/2022	3,715M	5.00%	2.38
	(Approx. \$ Price 107.956)		
01/15/2023	3,900M	5.00%	2.49
	(Approx. \$ Price 109.884)		
01/15/2024	4,035M	5.00%	2.60
	(Approx. \$ Price 111.541)		
01/15/2025	4,305M	5.00%	2.71
	(Approx. \$ Price 112.931)		
01/15/2026	4,535M	5.00%	2.85
	(Approx. \$ Price 113.853)		
01/15/2027	4,735M	5.00%	2.98
	(Approx. \$ Price 114.551)		
01/15/2028	4,925M	5.00%	3.11

(Approx. \$ Price 114.977)

01/15/2029 5,240M 5.00% 3.24

(Approx. \$ Price 115.144)

01/15/2030 4,650M 5.00% 3.34

(Approx. \$ Price PTC 01/15/2029 114.212 Approx. YTM 3.455)

01/15/2031 4,885M 5.00% 3.43

(Approx. \$ Price PTC 01/15/2029 113.381 Approx. YTM 3.630)

01/15/2032 13,800M 5.00% 3.53

(Approx. \$ Price PTC 01/15/2029 112.466 Approx. YTM 3.789)

01/15/2033 24,745M 5.00% 3.58

(Approx. \$ Price PTC 01/15/2029 112.012 Approx. YTM 3.889)

01/15/2034 13,030M 5.00% 3.63

(Approx. \$ Price PTC 01/15/2029 111.560 Approx. YTM 3.977)

01/15/2035 14,830M 5.00% 3.68

(Approx. \$ Price PTC 01/15/2029 111.111 Approx. YTM 4.056)

01/15/2036 15,615M 5.00% 3.73

(Approx. \$ Price PTC 01/15/2029 110.663 Approx. YTM 4.127)

01/15/2037 8,505M 4.00% 4.16

(Approx. \$ Price 97.969)

01/15/2038 8,950M 4.00% 4.19

(Approx. \$ Price 97.508)

01/15/2039 9,390M 4.00% 4.22

(Approx. \$ Price 97.027)

CALL FEATURES: Optional call in 01/15/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE