$280,000,000

Jefferson Sales Tax District Parish of Jefferson, State of Louisiana

Special Sales Tax Revenue Refunding Bonds Series 2019A

Special Sales Tax Revenue Bonds, Series 2019B

$52,635,000

Special Sales Tax Revenue Refunding Bonds, Series 2019A

MOODY'S: A1 S&P: AA/A+ FITCH:

(Stable) (Stable)

Assured Guaranty Municipal Corp. Insured

DATED:09/24/2019 FIRST COUPON:06/01/2020 DUE: 12/01

MATURITY AMOUNT COUPON PRICE CUSIP

12/01/2020 3,585M 5.00% 1.17 474176KN3

(Approx. $ Price 104.496)

12/01/2021 6,105M 5.00% 1.22 474176KP8

(Approx. $ Price 108.128)

12/01/2022 6,405M 5.00% 1.27 474176KQ6

(Approx. $ Price 111.609)

12/01/2023 8,170M 5.00% 1.28 474176KR4

(Approx. $ Price 115.113)

12/01/2024 8,580M 5.00% 1.35 474176KS2

(Approx. $ Price 118.220)

12/01/2025 9,010M 5.00% 1.43 474176KT0

(Approx. $ Price 121.061)

12/01/2026 9,465M 5.00% 1.49 474176KU7

(Approx. $ Price 123.833)

12/01/2027 1,315M 5.00% 1.59 474176KV5

(Approx. $ Price 126.075)

CALL FEATURES: No optional call

$227,365,000

Special Sales Tax Revenue Bonds, Series 2019B

MOODY'S: A1 S&P: AA/A+ FITCH:

(Stable) (Stable)

Assured Guaranty Municipal Corp. Insured

DATED:09/24/2019 FIRST COUPON:06/01/2020 DUE: 12/01

MATURITY AMOUNT COUPON PRICE CUSIP

12/01/2027 8,620M 5.00% 1.59 474176KW3

(Approx. $ Price 126.075)

12/01/2028 10,430M 5.00% 1.67 474176KX1

(Approx. $ Price 128.247)

12/01/2029 10,950M 5.00% 1.76 474176KY9

(Approx. $ Price 130.090)

12/01/2030 11,510M 5.00% 1.84 474176KZ6

(Approx. $ Price PTC 12/01/2029 129.226 Approx. YTM 2.061)

12/01/2031 12,085M 5.00% 1.88 474176LA0

(Approx. $ Price PTC 12/01/2029 128.797 Approx. YTM 2.280)

12/01/2032 12,685M 4.00% 2.12 474176LB8

(Approx. $ Price PTC 12/01/2029 117.139 Approx. YTM 2.469)

12/01/2033 13,195M 5.00% 1.95 474176LC6

(Approx. $ Price PTC 12/01/2029 128.050 Approx. YTM 2.620)

12/01/2034 13,855M 5.00% 1.99 474176LD4

(Approx. $ Price PTC 12/01/2029 127.625 Approx. YTM 2.760)

12/01/2035 14,550M 4.00% 2.25 474176LE2

(Approx. $ Price PTC 12/01/2029 115.848 Approx. YTM 2.777)

12/01/2036 15,130M 4.00% 2.32 474176LF9

(Approx. $ Price PTC 12/01/2029 115.160 Approx. YTM 2.876)

12/01/2037 15,735M 4.00% 2.37 474176LG7

(Approx. $ Price PTC 12/01/2029 114.671 Approx. YTM 2.951)

12/01/2038 16,360M 4.00% 2.41 474176LH5

(Approx. $ Price PTC 12/01/2029 114.282 Approx. YTM 3.014)

12/01/2039 17,020M 4.00% 2.45 474176LJ1

(Approx. $ Price PTC 12/01/2029 113.894 Approx. YTM 3.071)

12/01/2042 55,240M 4.00% 2.54 474176LM4

(Approx. $ Price PTC 12/01/2029 113.028 Approx. YTM 3.200)

CALL FEATURES: Optional call in 12/01/2029 @ 100.00

Sinking Fund Schedule

2042 Term Bond

12/01/2040 17,695M

12/01/2041 18,405M

12/01/2042 19,140M

Raymond James & Associates, Inc.

Sisung Securities Corporation

By: Raymond James & Associates, Inc. Dallas, TX