$135,585,000\*

COUNTY OF HAMILTON, OHIO

Hospital Facilities Revenue Bonds, Series 2019CC

(Cincinnati Children's Hospital Medical Center)

WE HAVE THE VERBAL AWARD

MOODY'S: Aa2 S&P: AA FITCH:

DATED:10/22/2019 FIRST COUPON:05/15/2020 DUE: 11/15

MATURITY AMOUNT\* COUPON PRICE

11/15/2041 27,510M 5.00% 142.622

(Approx. Yield 2.480)

11/15/2049 108,075M 5.00% 148.759

(Approx. Yield 2.640)

CALL FEATURES: Make Whole Call

THE BONDS ARE SUBJECT TO A "MAKE-WHOLE" CALL AT A PRICE EQUAL TO THE GREATER

OF 1) 100% OF THE PRINCIPAL OF THE BONDS, AND 2) MMD RATE + 10 BASIS POINTS.

THE BONDS ARE SUBJECT TO EXTRAORDINARY OPTIONAL REDEMPTION.

Sinking Fund Schedule

2041 Term Bond (5.000 % Coupon)

11/15/2037 4,965M

11/15/2038 5,220M

11/15/2039 5,490M

11/15/2040 5,770M

11/15/2041 6,065M

Sinking Fund Schedule

2049 Term Bond (5.000 % Coupon)

11/15/2045 19,510M

11/15/2046 20,510M

11/15/2047 21,560M

11/15/2048 22,665M

11/15/2049 23,830M

\*APPROXIMATE SUBJECT TO CHANGE

Goldman Sachs & Co. LLC

PNC Capital Markets LLC

Fifth Third Securities, Inc.

By: Goldman Sachs & Co. LLC New York, NY