$714,100,000\*

DELAWARE RIVER PORT AUTHORITY

REVENUE BONDS, SERIES OF 2018

WE HAVE RECEIVED THE VERBAL AWARD.

REPRICING IS AS FOLLOWS:

$ 283,950,000\*

REVENUE BONDS, SERIES A OF 2018

MOODY'S: A2 S&P: A+ FITCH:

(POSITIVE) (STABLE)

DATED:12/18/2018 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE

01/01/2027 2,260M 5.00% 2.59

(Approx. $ Price 117.382)

01/01/2028 15,905M 5.00% 2.67

(Approx. $ Price 118.596)

01/01/2029 16,700M 5.00% 2.77

(Approx. $ Price 119.421)

01/01/2030 17,535M 5.00% 2.85

(Approx. $ Price PTC 01/01/2029 118.650)

01/01/2031 18,410M 5.00% 2.93

(Approx. $ Price PTC 01/01/2029 117.885)

01/01/2032 19,330M 5.00% 3.00

(Approx. $ Price PTC 01/01/2029 117.220)

01/01/2033 20,295M 5.00% 3.06

(Approx. $ Price PTC 01/01/2029 116.654)

01/01/2034 21,310M 5.00% 3.12

(Approx. $ Price PTC 01/01/2029 116.091)

01/01/2035 22,375M 5.00% 3.18

(Approx. $ Price PTC 01/01/2029 115.531)

01/01/2036 23,495M 5.00% 3.23

(Approx. $ Price PTC 01/01/2029 115.068)

01/01/2037 24,670M 5.00% 3.26

(Approx. $ Price PTC 01/01/2029 114.790)

01/01/2038 25,905M 5.00% 3.30

(Approx. $ Price PTC 01/01/2029 114.422)

01/01/2039 27,200M 5.00% 3.32

(Approx. $ Price PTC 01/01/2029 114.238)

01/01/2040 28,560M 5.00% 3.34

(Approx. $ Price PTC 01/01/2029 114.055)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

$ 409,495,000\*

REVENUE REFUNDING BONDS, SERIES B OF 2018

MOODY'S: A2 S&P: A+ FITCH:

(POSITIVE) (STABLE)

DATED:12/18/2018 FIRST COUPON:07/01/2019 DUE: 01/01

MATURITY AMOUNT\* COUPON PRICE

01/01/2020 34,605M 5.00% 1.90

(Approx. $ Price 103.164)

01/01/2021 56,640M 5.00% 2.00

(Approx. $ Price 105.955)

01/01/2022 58,425M 5.00% 2.09

(Approx. $ Price 108.516)

01/01/2023 60,930M 5.00% 2.15

(Approx. $ Price 110.960)

01/01/2024 63,545M 5.00% 2.25

(Approx. $ Price 113.023)

01/01/2025 66,260M 5.00% 2.38

(Approx. $ Price 114.649)

01/01/2026 69,090M 5.00% 2.47

(Approx. $ Price 116.247)

CALL FEATURES: No optional call

$ 20,655,000\*

REVENUE BONDS, SERIES C OF 2018 (FEDERALLY TAXABLE)

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* ATTENTION \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS

SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL

ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A

MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: A2 S&P: A+ FITCH:

(POSITIVE) (STABLE)

DATED:12/18/2018 FIRST COUPON:07/01/2019 DUE: 01/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT\* COUPON

01/01/2020 20,655M 3.00%

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

Citigroup Global Markets Inc

Barclays Capital Inc.

Janney Montgomery Scott LLC

J.P. Morgan Securities LLC

Loop Capital Markets

PNC Capital Markets LLC

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

By: Bank of America Merrill Lynch New York, NY