

\$540,360,000\*

THE HEALTH AND EDUCATIONAL FACILITIES BOARD OF THE TOWN OF GREENEVILLE, TENNESSEE

HOSPITAL REVENUE BONDS

(BALLAD HEALTH)

SERIES 2018A

MOODY'S: Baa1	S&P: A-	FITCH: A
(STABLE)	(STABLE)	(STABLE)

DATED: 06/06/2018 FIRST COUPON: 07/01/2018 DUE: 07/01

MATURITY	AMOUNT*	COUPON	PRICE
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07/01/2019	13,905M	5.00%	1.99
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(Approx. \$ Price 103.167)

07/01/2020	16,345M	5.00%	2.19
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(Approx. \$ Price 105.653)

07/01/2021	13,375M	5.00%	2.28
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(Approx. \$ Price 108.017)

07/01/2022	17,800M	5.00%	2.40
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(Approx. \$ Price 110.021)

07/01/2023	17,505M	5.00%	2.52
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(Approx. \$ Price 111.731)

07/01/2024	18,445M	5.00%	2.63
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(Approx. \$ Price PTC 07/01/2023 111.177)

07/01/2025	19,420M	5.00%	2.76
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(Approx. \$ Price PTC 07/01/2023 110.527)

07/01/2026	5,850M	5.00%	2.97
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(Approx. \$ Price 114.468)

07/01/2027	5,965M	5.00%	3.03
(Approx. \$ Price 115.517)			
07/01/2028	6,625M	5.00%	3.13
(Approx. \$ Price 116.042)			
07/01/2029	7,365M	5.00%	3.23
(Approx. \$ Price PTC 07/01/2028 115.109)			
07/01/2030	8,090M	5.00%	3.28
(Approx. \$ Price PTC 07/01/2028 114.646)			
07/01/2031	29,830M	5.00%	3.11
(Approx. \$ Price PTC 07/01/2023 108.798)			
07/01/2032	31,515M	5.00%	3.16
(Approx. \$ Price PTC 07/01/2023 108.554)			
07/01/2033	29,550M	5.00%	3.21
(Approx. \$ Price PTC 07/01/2023 108.310)			
07/01/2034	31,100M	5.00%	3.26
(Approx. \$ Price PTC 07/01/2023 108.067)			
07/01/2035	32,725M	5.00%	3.47
(Approx. \$ Price PTC 07/01/2028 112.906)			
07/01/2036	34,445M	5.00%	3.50
(Approx. \$ Price PTC 07/01/2028 112.634)			
07/01/2037	62,870M	5.00%	3.51
(Approx. \$ Price PTC 07/01/2028 112.544)			
07/01/2040	128,495M	4.00%	4.00
07/01/2044	9,140M	5.00%	3.73
(Approx. \$ Price PTC 07/01/2028 110.577)			

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CALL FEATURES: Optional call in 07/01/2028 @ 100.00

EXCEPT:

07/01/2024 Optional call in 07/01/2023 @ 100.00

07/01/2025 Optional call in 07/01/2023 @ 100.00

07/01/2031 Optional call in 07/01/2023 @ 100.00

07/01/2032 Optional call in 07/01/2023 @ 100.00

07/01/2033 Optional call in 07/01/2023 @ 100.00

07/01/2034 Optional call in 07/01/2023 @ 100.00  
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Sinking Fund Schedule

2040 Term Bond

07/01/2038 65,760M

07/01/2039 30,740M

07/01/2040 31,995M

Sinking Fund Schedule

2044 Term Bond

07/01/2041 2,115M

07/01/2042 2,225M

07/01/2043 2,340M

07/01/2044 2,460M

\* - APPROXIMATE SUBJECT TO CHANGE