$914,110,000\*

The City of New York General Obligation Bonds

Fiscal 2019 Series E, and Fiscal 2019 Subseries F-1

(Tax-Exempt Bonds)

                                      $ 855,195,000\*
                                 General Obligation Bonds
                                   Fiscal 2019 Series E
                                    (Tax-Exempt Bonds)

MOODY'S: Aa1                S&P: AA                 FITCH: AA
            Stable                  Stable                    Stable

DATED:03/19/2019 FIRST COUPON:08/01/2019 INTEREST ACCRUES:03/19/2019
DUE: 08/01

MATURITY   BALANCE   AMOUNT\*    COUPON    PRICE

08/01/2020 NMO         3,490M     3.00%     1.63
                             (Approx. $ Price 101.843)
08/01/2020 NMO         4,910M     4.00%     1.63
                             (Approx. $ Price 103.188)
08/01/2020 NMO        61,350M     5.00%     1.63
                             (Approx. $ Price 104.534)
08/01/2021 NMO         2,385M     3.00%     1.69
                             (Approx. $ Price 103.025)
08/01/2021 58325      79,430M     5.00%     1.69
                             (Approx. $ Price 107.645)
08/01/2022 NMO         3,860M     4.00%     1.72
                             (Approx. $ Price 107.425)
08/01/2022 66005      80,235M     5.00%     1.72
                             (Approx. $ Price 110.682)
08/01/2023 NMO         4,725M     3.00%     1.77
                             (Approx. $ Price 105.145)
08/01/2023 NMO         3,535M     4.00%     1.77
                             (Approx. $ Price 109.329)
08/01/2023 39930     100,050M     5.00%     1.77
                             (Approx. $ Price 113.513)
08/01/2024 NMO         5,545M     3.00%     1.84
                             (Approx. $ Price 105.900)
08/01/2024 NMO         1,350M     4.00%     1.84
                             (Approx. $ Price 110.988)
08/01/2024 57145     104,265M     5.00%     1.84
                             (Approx. $ Price 116.075)
08/01/2025 NMO         4,455M     3.00%     1.94
                             (Approx. $ Price 106.318)
08/01/2025 NMO         1,105M     4.00%     1.94
                             (Approx. $ Price 112.279)
08/01/2025 49230     105,600M     5.00%     1.94
                             (Approx. $ Price 118.241)
08/01/2026 13150      28,365M     5.00%     2.02
                             (Approx. $ Price 120.300)
08/01/2027 10150      28,365M     5.00%     2.13
                             (Approx. $ Price 121.885)
08/01/2028 1795       21,605M     5.00%     2.24
                             (Approx. $ Price 123.200)
08/01/2028 NMO         4,760M     4.00%     2.24
                             (Approx. $ Price 114.794)
08/01/2029 1140       33,575M     5.00%     2.37
                  (Approx. $ Price PTC 02/01/2029 123.014 Approx. YTM 2.470)
08/01/2030 NMO        28,365M     5.00%     2.50
                  (Approx. $ Price PTC 02/01/2029 121.737 Approx. YTM 2.759)
08/01/2031 NMO        28,365M     5.00%     2.60
                  (Approx. $ Price PTC 02/01/2029 120.765 Approx. YTM 2.980)
08/01/2032 23045      28,365M     5.00%     2.67
                  (Approx. $ Price PTC 02/01/2029 120.090 Approx. YTM 3.147)
08/01/2033 6365       28,365M     5.00%     2.74
                  (Approx. $ Price PTC 02/01/2029 119.419 Approx. YTM 3.292)
08/01/2034 18625      42,535M     5.00%     2.78
                  (Approx. $ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)
08/01/2035 1965       16,240M    3.125%    98.50
                             (Approx. Yield 3.244)

CALL FEATURES:  Optional call in 02/01/2029 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

                                      $ 58,915,000\*
                                 General Obligation Bonds
                                Fiscal 2019 Subseries F-1
                                    (Tax-Exempt Bonds)

  MOODY'S: Aa1                S&P: AA                 FITCH: AA
            Stable                  Stable                    Stable

DATED:03/19/2019   FIRST COUPON:08/01/2019   INTEREST ACCRUES:03/19/2019
DUE: 08/01

MATURITY   BALANCE   AMOUNT\*    COUPON    PRICE

08/01/2019 1185        6,355M     4.00%     1.57
                             (Approx. $ Price 100.882)
08/01/2020 NMO         1,105M     3.00%     1.63
                             (Approx. $ Price 101.843)
08/01/2020 NMO         4,365M     5.00%     1.63
                             (Approx. $ Price 104.534)
08/01/2028 2000        2,000M     5.00%     2.24
                             (Approx. $ Price 123.200)
08/01/2029 NMO         1,915M     4.00%     2.37
                  (Approx. $ Price PTC 02/01/2029 114.263 Approx. YTM 2.435)
08/01/2029 7610        7,610M     5.00%     2.37
                  (Approx. $ Price PTC 02/01/2029 123.014 Approx. YTM 2.470)
08/01/2030 NMO         4,910M     4.00%     2.56
                  (Approx. $ Price PTC 02/01/2029 112.483 Approx. YTM 2.716)
08/01/2030 NMO         1,445M     5.00%     2.50
                  (Approx. $ Price PTC 02/01/2029 121.737 Approx. YTM 2.759)
08/01/2031 NMO         6,355M     5.00%     2.60
                  (Approx. $ Price PTC 02/01/2029 120.765 Approx. YTM 2.980)
08/01/2032 5455        6,355M     5.00%     2.67
                  (Approx. $ Price PTC 02/01/2029 120.090 Approx. YTM 3.147)
08/01/2033 3270        6,980M     5.00%     2.74
                  (Approx. $ Price PTC 02/01/2029 119.419 Approx. YTM 3.292)
08/01/2034 8920        9,520M     5.00%     2.78
                  (Approx. $ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)

CALL FEATURES:  Optional call in 02/01/2029 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

\*APPROXIMATE SUBJECT TO CHANGE

Siebert Cisneros Shank & Co., L.L.C.
Bank of America Merrill Lynch
Citigroup Global Markets Inc.
Goldman Sachs & Co. LLC
Jefferies LLC
J.P. Morgan Securities LLC
Loop Capital Markets
Ramirez & Co., Inc.
RBC Capital Markets
Barclays Capital Inc.
BNYMellon Capital Markets
Drexel Hamilton, LLC
Fidelity Capital Markets
Janney Montgomery Scott LLC
Morgan Stanley & Co. LLC
Oppenheimer & Co.
Raymond James & Associates, Inc.
Roosevelt & Cross, Inc.
Stifel, Nicolaus & Company, Inc.
TD Securities (USA) LLC
U.S. Bancorp Investments Inc.
Wells Fargo Securities (trade name for Wells Fargo
Bank N.A. Municipal Products Group)
Academy Securities
Blaylock Van, LLC
FTN Financial Capital Markets
HilltopSecurities
PNC Capital Markets LLC
Stern Brothers & Co.
Williams Capital Group L.P.

By: Siebert Cisneros Shank & Co., L.L.C.  Oakland, CA