

Retail Order Period Day 2 NYC G.O. Fiscal 2019 Series E and Fiscal 2019 Subseries F-1

RE: \$912,860,000*

The City of New York

General Obligation Bonds

Fiscal 2019 Series E, and Fiscal 2019 Subseries F-1 (Tax-Exempt Bonds).

\$ 848,480,000*

General Obligation Bonds

Fiscal 2019 Series E

(Tax-Exempt Bonds)

MOODY'S: Aa1 S&P: AA FITCH: AA

Stable Stable Stable

DATED: 03/19/2019 FIRST COUPON: 08/01/2019 INTEREST ACCRUES: 03/19/2019 DUE: 08/01

MATURITY AMOUNT* COUPON PRICE (Pts)

08/01/2020 25,000M 4.00% 1.63

(Approx. \$ Price 103.188)

08/01/2020 48,470M 5.00% 1.63

(Approx. \$ Price 104.534)

08/01/2021 25,000M 3.00% 1.66

(Approx. \$ Price 103.096)

08/01/2021 56,565M 5.00% 1.66

(Approx. \$ Price 107.718)

08/01/2022 25,000M 4.00% 1.69

(Approx. \$ Price 107.527)

08/01/2022 58,740M 5.00% 1.69

(Approx. \$ Price 110.786)

08/01/2023 15,000M 3.00% 1.75

(Approx. \$ Price 105.231)

08/01/2023 25,000M 4.00% 1.75

(Approx. \$ Price 109.417)

08/01/2023 67,395M 5.00% 1.75

(Approx. \$ Price 113.603)

08/01/2024 15,000M 3.00% 1.83

(Approx. \$ Price 105.953)

08/01/2024 25,000M 4.00% 1.83

(Approx. \$ Price 111.042)

08/01/2024 70,190M 5.00% 1.83

(Approx. \$ Price 116.131)

08/01/2025 15,000M 3.00% 1.94

(Approx. \$ Price 106.318)

08/01/2025 25,000M 4.00% 1.94

(Approx. \$ Price 112.279)

08/01/2025 67,690M 5.00% 1.94
(Approx. \$ Price 118.241)
08/01/2026 28,840M 5.00% 2.02
(Approx. \$ Price 120.300)
08/01/2027 27,615M 5.00% 2.13
(Approx. \$ Price 121.885)
08/01/2028 27,615M 5.00% 2.24
(Approx. \$ Price 123.200)
08/01/2029 32,435M 5.00% 2.37
(Approx. \$ Price PTC 02/01/2029 123.014 Approx. YTM 2.470)
08/01/2030 27,615M 5.00% 2.50
(Approx. \$ Price PTC 02/01/2029 121.737 Approx. YTM 2.759)
08/01/2031 27,610M 5.00% 2.60
(Approx. \$ Price PTC 02/01/2029 120.765 Approx. YTM 2.980)
08/01/2032 27,610M 5.00% 2.67
(Approx. \$ Price PTC 02/01/2029 120.090 Approx. YTM 3.147)
08/01/2033 27,610M 5.00% 2.74
(Approx. \$ Price PTC 02/01/2029 119.419 Approx. YTM 3.292)
08/01/2034 41,400M 5.00% 2.78
(Approx. \$ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)
08/01/2035 16,080M 3.125% 98.50
(Approx. Yield 3.244)

CALL FEATURES: Optional call in 02/01/2029 @ 100.00
THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE
CITY MAY CAUSE
A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE
MODE AT
LEAST UNTIL THE CALL DATE.

\$64,380,000*
General Obligation Bonds
Fiscal 2019 Subseries F-1
(Tax-Exempt Bonds)
MOODY'S: Aa1 S&P: AA FITCH: AA
Stable Stable Stable

DATED: 03/19/2019 FIRST COUPON: 08/01/2019 INTEREST ACCRUES: 03/19/2019 DUE: 08/01

MATURITY AMOUNT* COUPON PRICE (Pts)
08/01/2019 6,905M 4.00% 1.57
(Approx. \$ Price 100.882)

08/01/2020 1,105M 3.00% 1.63
(Approx. \$ Price 101.843)
08/01/2028 6,905M 4.00% 2.24
(Approx. \$ Price 114.794)
08/01/2029 10,340M 4.00% 2.37
(Approx. \$ Price PTC 02/01/2029 114.263 Approx. YTM 2.435)
08/01/2030 6,905M 4.00% 2.56
(Approx. \$ Price PTC 02/01/2029 112.483 Approx. YTM 2.716)
08/01/2031 6,905M 5.00% 2.60
(Approx. \$ Price PTC 02/01/2029 120.765 Approx. YTM 2.980)
08/01/2032 8,070M 5.00% 2.67
(Approx. \$ Price PTC 02/01/2029 120.090 Approx. YTM 3.147)
08/01/2033 6,905M 5.00% 2.74
(Approx. \$ Price PTC 02/01/2029 119.419 Approx. YTM 3.292)
08/01/2034 10,340M 5.00% 2.78
(Approx. \$ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)

CALL FEATURES: Optional call in 02/01/2029 @ 100.00
THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE
CITY MAY CAUSE
A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE
MODE AT
LEAST UNTIL THE CALL DATE.

* - APPROXIMATE SUBJECT TO CHANGE