

\$345,845,000

DEPARTMENT OF WATER AND POWER

OF THE CITY OF LOS ANGELES

Power System Revenue Bonds

2019 Series A

MOODY'S: Aa2

(Stable)

S&P: AA

(Stable)

FITCH: AA

(Stable)

DATED: 02/07/2019 FIRST COUPON: 07/01/2019 DUE: 07/01

MATURITY	AMOUNT*	COUPON	PRICE
07/01/2027	4,210M	5.00%	1.86
	(Approx. \$ Price 124.312)		
07/01/2028	5,525M	5.00%	1.98
	(Approx. \$ Price 125.784)		
07/01/2029	8,360M	5.00%	2.12
	(Approx. \$ Price PTC 01/01/2029 125.594)		
07/01/2030	23,355M	5.00%	2.28
	(Approx. \$ Price PTC 01/01/2029 123.981)		
07/01/2031	7,750M	5.00%	2.40
	(Approx. \$ Price PTC 01/01/2029 122.787)		
07/01/2032	13,100M	5.00%	2.51
	(Approx. \$ Price PTC 01/01/2029 121.704)		
07/01/2033	15,880M	5.00%	2.61
	(Approx. \$ Price PTC 01/01/2029 120.730)		
07/01/2034	10,115M	5.00%	2.70
	(Approx. \$ Price PTC 01/01/2029 119.861)		
07/01/2035	3,830M	5.00%	2.81

(Approx. \$ Price PTC 01/01/2029 118.809)

07/01/2036 21,215M 5.00% 2.85

(Approx. \$ Price PTC 01/01/2029 118.429)

07/01/2037 19,415M 5.00% 2.92

(Approx. \$ Price PTC 01/01/2029 117.768)

07/01/2038 2,975M 5.00% 3.00

(Approx. \$ Price PTC 01/01/2029 117.018)

07/01/2039 22,210M 5.00% 3.05

(Approx. \$ Price PTC 01/01/2029 116.552)

07/01/2045 86,855M 5.00% 3.21

(Approx. \$ Price PTC 01/01/2029 115.075)

07/01/2049 34,715M 5.00% 3.27

(Approx. \$ Price PTC 01/01/2029 114.527)

07/01/2049 66,335M 5.25% 3.22

(Approx. \$ Price PTC 01/01/2029 117.088)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00

2045 Sinking Fund Schedule

7/1/2040 2,395

7/1/2041 5,270

7/1/2042 5,900

7/1/2043 8,960

7/1/2044 45,530

7/1/2045 18,800

2049 Sinking Fund Schedule

7/1/2046 14,800

7/1/2047 3,855

7/1/2048 51,215

7/1/2049 44,000

* - APPROXIMATE SUBJECT TO CHANGE