$158,985,000\*   
WYLIE INDEPENDENT SCHOOL DISTRICT   
(Collin County, Texas)   
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2019A   
     
MOODY'S: Aaa/Aa2        S&P: NR/NR               FITCH: NR/NR                 
Permanent School Fund Guarantee Program Insured   
    
DATED:08/01/2019 FIRST COUPON:02/15/2020 INTEREST ACCRUES:08/20/2019 DUE: 08/15   
    
MATURITY      AMOUNT\*    COUPON    PRICE   Spread   
08/15/2029      3,935M     5.00     1.82   +21   
                (Approx. $ Price 128.917)   
08/15/2030      2,030M     5.00     1.88   +20   
                (Approx. $ Price PTC 08/15/2029 128.285 Approx. YTM 2.103)   
08/15/2031      4,265M     5.00     1.93   +20   
                (Approx. $ Price PTC 08/15/2029 127.762 Approx. YTM 2.332)   
08/15/2032      4,525M     5.00     1.99   +20   
                (Approx. $ Price PTC 08/15/2029 127.137 Approx. YTM 2.534)   
08/15/2033      4,685M     5.00     2.04   +20   
                (Approx. $ Price PTC 08/15/2029 126.619 Approx. YTM 2.702)   
08/15/2034      4,680M     5.00     2.09   +20   
                (Approx. $ Price PTC 08/15/2029 126.104 Approx. YTM 2.848)   
08/15/2035      4,910M     4.00     2.40   +47   
                (Approx. $ Price PTC 08/15/2029 114.132 Approx. YTM 2.890)   
08/15/2036      5,055M     4.00     2.45   +48   
                (Approx. $ Price PTC 08/15/2029 113.656 Approx. YTM 2.970)   
08/15/2037      5,205M     4.00     2.50   +49   
                (Approx. $ Price PTC 08/15/2029 113.183 Approx. YTM 3.043)   
08/15/2038      5,420M     4.00     2.55   +50   
                (Approx. $ Price PTC 08/15/2029 112.711 Approx. YTM 3.109)   
                                            
08/15/2044     35,635M     3.00     3.10   +87   
                (Approx. $ Price 98.269)   
                                            
08/15/2050     78,640M    3.125%     3.18   
                (Approx. $ Price 98.920)   
                      
CALL FEATURES:  Optional call in 08/15/2029 @ 100.00   
By Lot Sinking Fund Schedule   
2044 Term Bond   
08/15/2041    1,445M   
08/15/2042   11,055M   
08/15/2043   11,395M   
08/15/2044   11,740M   
By Lot Sinking Fund Schedule   
2050 Term Bond   
08/15/2045   12,105M   
08/15/2046   12,490M   
08/15/2047   12,885M   
08/15/2048   13,295M   
08/15/2049   13,715M   
08/15/2050   14,150M     
\*APPROXIMATE SUBJECT TO CHANGE

J.P. Morgan Securities LLC                                   
Hutchinson, Shockey, Erley & Co.                             
FTN Financial Capital Markets                                
Estrada Hinojosa & Company                                  
Stifel, Nicolaus & Company, Inc.                            
UBS Financial Services Inc.                                  
By: J.P. Morgan Securities LLC New York, NY