$158,985,000\*
WYLIE INDEPENDENT SCHOOL DISTRICT
(Collin County, Texas)
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2019A

MOODY'S: Aaa/Aa2        S&P: NR/NR               FITCH: NR/NR
Permanent School Fund Guarantee Program Insured

DATED:08/01/2019 FIRST COUPON:02/15/2020 INTEREST ACCRUES:08/20/2019 DUE: 08/15

MATURITY      AMOUNT\*    COUPON    PRICE   Spread
08/15/2029      3,935M     5.00     1.82   +21
                (Approx. $ Price 128.917)
08/15/2030      2,030M     5.00     1.88   +20
                (Approx. $ Price PTC 08/15/2029 128.285 Approx. YTM 2.103)
08/15/2031      4,265M     5.00     1.93   +20
                (Approx. $ Price PTC 08/15/2029 127.762 Approx. YTM 2.332)
08/15/2032      4,525M     5.00     1.99   +20
                (Approx. $ Price PTC 08/15/2029 127.137 Approx. YTM 2.534)
08/15/2033      4,685M     5.00     2.04   +20
                (Approx. $ Price PTC 08/15/2029 126.619 Approx. YTM 2.702)
08/15/2034      4,680M     5.00     2.09   +20
                (Approx. $ Price PTC 08/15/2029 126.104 Approx. YTM 2.848)
08/15/2035      4,910M     4.00     2.40   +47
                (Approx. $ Price PTC 08/15/2029 114.132 Approx. YTM 2.890)
08/15/2036      5,055M     4.00     2.45   +48
                (Approx. $ Price PTC 08/15/2029 113.656 Approx. YTM 2.970)
08/15/2037      5,205M     4.00     2.50   +49
                (Approx. $ Price PTC 08/15/2029 113.183 Approx. YTM 3.043)
08/15/2038      5,420M     4.00     2.55   +50
                (Approx. $ Price PTC 08/15/2029 112.711 Approx. YTM 3.109)

08/15/2044     35,635M     3.00     3.10   +87
                (Approx. $ Price 98.269)

08/15/2050     78,640M    3.125%     3.18
                (Approx. $ Price 98.920)

CALL FEATURES:  Optional call in 08/15/2029 @ 100.00
By Lot Sinking Fund Schedule
2044 Term Bond
08/15/2041    1,445M
08/15/2042   11,055M
08/15/2043   11,395M
08/15/2044   11,740M
By Lot Sinking Fund Schedule
2050 Term Bond
08/15/2045   12,105M
08/15/2046   12,490M
08/15/2047   12,885M
08/15/2048   13,295M
08/15/2049   13,715M
08/15/2050   14,150M
\*APPROXIMATE SUBJECT TO CHANGE

J.P. Morgan Securities LLC
Hutchinson, Shockey, Erley & Co.
FTN Financial Capital Markets
Estrada Hinojosa & Company
Stifel, Nicolaus & Company, Inc.
UBS Financial Services Inc.
By: J.P. Morgan Securities LLC New York, NY