$204,725,000\*

THE REGENTS OF THE UNIVERSITY OF COLORADO

University Enterprise Revenue and Refunding Revenue Bonds

Series 2019C (Term Rate Bonds)

(Green Bonds)

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

The Series 2019C Bonds have been designated as "Green Bonds". Proceeds from the Series

2019C Bonds will be directed to projects the University has identified as promoting

environmental sustainability. Please refer to pages 14 - 16 of the POS for details.

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MOODY'S: Aa1                S&P:                    FITCH: AA+

DATED:10/15/2019   FIRST COUPON:12/01/2019 DUE: 06/01

MATURITY   TENDER DATE    AMOUNT\*   COUPON    PRICE

06/01/2054 10/15/2024     204,725M    2.00%   1.59

                        (Approx. $ Price 101.963)

CALL FEATURES:  No optional call

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

Rate Following Failed Conversion From Term Rate Period.

Upon the occurrence of a failed Conversion, such Series 2019C Bonds shall, until they

are successfully Converted to another Rate Mode, bear interest at the Rate Following

Failed Conversion From Term Rate Period.  The "Rate Following Failed Conversion From Term Rate Period" means the per annum rate of interest for the Series 2019C Bonds as follows:

For the period of days from the date of

a Failed Conversion From Term Rate Period               Interest Rate

0-90 days                                                    6.0%

91 days and thereafter                                       8.0%

Please refer to the POS for further information.

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\*APPROXIMATE SUBJECT TO CHANGE

Goldman Sachs & Co. LLC

Loop Capital Markets

RBC Capital Markets

By: Goldman Sachs & Co. LLC New York, NY