

City OF Springdale, Ark.

Sale Date : 04/09/18

Pricing Stage : Final

Sale Type : NEGO

Deal Size : \$188,075,000

Sec Type : Revenue

Federal Tax Status : N State Tax Status : N

Dated Date : 05/17/18 First Coupon Date : 10/01/18

Settle Date: 05/17/18 W.I. Accrue From : DATED

Moodys (rating/underlying) : NONE / NONE S&P (rating/underlying) : AA / A+ Fitch (rating/underlying):  
NONE / NONE

Insurance : BAM

Program : NONE

Maturity	Amt(M)	Cpn%	Yld/Px/NRO	Px to YTM
04/01/19	4145.0	5.000	1.670/102.869	YTW 1.671
04/01/20	4345.0	5.000	1.870/105.730	YTW 1.870
04/01/21	4560.0	5.000	2.000/108.331	YTW 2.000
04/01/22	4790.0	5.000	2.100/110.728	YTW 2.100
04/01/23	5030.0	5.000	2.250/112.620	YTW 2.250
04/01/24	5280.0	5.000	2.350/114.453	YTW 2.350
04/01/25	5545.0	5.000	2.450/113.865	YTW 2.770
04/01/26	5820.0	5.000	2.550/113.280	YTW 3.086
04/01/27	6115.0	5.000	2.630/112.814	YTW 3.320
04/01/28	6420.0	5.000	2.680/112.525	YTW 3.489
04/01/29	6740.0	3.000	3.120/98.898	YTW 3.120

04/01/30	6940.0	4.000	3.030/105.179	YTW	3.464
04/01/31	7220.0	4.000	3.080/104.904	YTW	3.523
04/01/32	7510.0	3.125	3.360/97.408	YTW	3.360
04/01/33	7745.0	5.000	2.930/111.089	YTW	4.003
04/01/34	8130.0	5.000	2.990/110.748	YTW	4.073
T 04/01/37	26910.0	5.000	3.100/110.125	YTW	4.216
T 04/01/41	41720.0	3.600	3.790/97.107	YTW	3.790
T 04/01/43	23110.0	3.000	3.170/97.087	YTW	3.170

T = Term Bonds

Premium Call Date : NONE

Par Call Date : 04/01/24