

\$148,000,000

ALLENTOWN NEIGHBORHOOD IMPROVEMENT ZONE CITIGROUP GLOBAL MARK

ALLENTOWN NEIGHBORHOOD IMPROVEMENT ZONE DEVELOPMENT AUTHORITY

Subordinate Tax Revenue Bonds, Series 2018

(City Center Project)

MOODY'S: NR S&P: NR FITCH: NR

DATED: 12/27/2018 FIRST COUPON: 05/01/2019 DUE: 05/01

MATURITY	AMOUNT*	COUPON	PRICE
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05/01/2028	38,380M	5.00%	4.875
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(Approx. \$ Price 100.922)

05/01/2032	23,515M	5.125%	5.25
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(Approx. \$ Price 98.804)

05/01/2042	86,100M	5.375%	5.50
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(Approx. \$ Price 98.359)

CALL FEATURES: Optional call in 05/01/2028 @ 100.00

Sinking Fund Schedule

2028 Term Bond

05/01/2020 3,460M

05/01/2021 3,645M

05/01/2022 3,825M

05/01/2023 4,020M

05/01/2024 4,230M

05/01/2025 4,445M

05/01/2026 4,675M

05/01/2027 4,915M

05/01/2028 5,165M

Sinking Fund Schedule

2032 Term Bond

05/01/2029 5,435M

05/01/2030 5,720M

05/01/2031 6,020M

05/01/2032 6,340M

Sinking Fund Schedule

2042 Term Bond

05/01/2033 6,675M

05/01/2034 7,050M

05/01/2035 7,440M

05/01/2036 7,845M

05/01/2037 8,285M

05/01/2038 8,745M

05/01/2039 9,220M

05/01/2040 9,735M

05/01/2041 10,270M

05/01/2042 10,835M

* - APPROXIMATE SUBJECT TO CHANGE