$378,140,000\*

CHESAPEAKE BAY BRIDGE AND TUNNEL DISTRICT

FIRST TIER GENERAL RESOLUTION REVENUE BOND ANTICIPATION NOTES

SERIES 2019

WE HAVE RECEIVED THE VERBAL AWARD.

REPRICING IS AS FOLLOWS:

MOODY'S: Baa2 S&P: BBB FITCH:

 (STABLE) (STABLE)

DATED:08/27/2019 FIRST COUPON:01/01/2020 DUE: 11/01

MATURITY AMOUNT\* COUPON PRICE

11/01/2023 378,140M 5.00% 1.35

 (Approx. $ Price 114.776)

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

Wells Fargo Securities (trade name for Wells Fargo

Bank N.A. Municipal Products Group)

By: Bank of America Merrill Lynch New York, NY