$172,230,000\*

State of Washington, Washington

Motor Vehicle Fuel Tax General Obligation Bonds,

Series 2019D

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

UPDATED AMOUNTS AND CUSIPS ARE AS FOLLOWS:

MOODY'S: Aa1 S&P: AA+ FITCH: AA+

DATED:02/20/2019 FIRST COUPON:06/01/2019 DUE: 06/01

MATURITY AMOUNT\* COUPON PRICE CUSIP

06/01/2020 3,595M 5.00% 1.66 93974D7A0

06/01/2021 3,770M 5.00% 1.70 93974D7B8

06/01/2022 3,965M 5.00% 1.74 93974D7C6

06/01/2023 4,155M 5.00% 1.79 93974D7D4

06/01/2024 4,370M 5.00% 1.85 93974D7E2

06/01/2025 4,595M 5.00% 1.95 93974D7F9

06/01/2026 4,820M 5.00% 2.04 93974D7G7

06/01/2027 5,060M 5.00% 2.17 93974D7H5

06/01/2028 5,315M 5.00% 2.25 93974D7J1

06/01/2029 5,575M 5.00% 2.35 93974D7K8

06/01/2030 5,855M 5.00% 2.48 93974D7L6

06/01/2031 6,150M 5.00% 2.62 93974D7M4

06/01/2032 6,460M 5.00% 2.71 93974D7N2

06/01/2033 6,780M 5.00% 2.79 93974D7P7

06/01/2034 7,115M 5.00% 2.85 93974D7Q5

06/01/2035 7,470M 5.00% 2.91 93974D7R3

06/01/2036 7,845M 5.00% 2.97 93974D7S1

06/01/2037 8,240M 5.00% 3.03 93974D7T9

06/01/2038 8,650M 5.00% 3.09 93974D7U6

06/01/2039 9,085M 5.00% 3.14 93974D7V4

06/01/2040 9,535M 5.00% 3.18 93974D7W2

06/01/2041 10,015M 5.00% 3.20 93974D7X0

06/01/2042 10,515M 5.00% 3.22 93974D7Y8

06/01/2043 11,040M 5.00% 3.24 93974D7Z5

06/01/2044 11,595M 5.00% 3.25 93974D8A9

CALL FEATURES: Optional call in 12/01/2028 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY