$200,000,000

New York Metropolitan Transportation Authority

Transportation Revenue Bond Anticipation Notes,

Series 2019B Subseries 2019B-2

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DATED: 05/22/2019 BOND FORM: Book Entry

DUE: 05/15/2022 BANK QUALIFIED: NO

RATINGS: MIG1/SP1/F1+/K1+

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FINANCIAL ADVISOR: Backstrom McCarley; Public Resources

PAYING AGENT: BNY Mellon

LEGAL OPINION: D Seaton & Associates

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APPARENT WINNER: Morgan Stanley & Co.

BID AMOUNT EFFECTIVE RATE COUPON PREMIUM

200,000 1.488470 4.0000 4,844,000.00

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