$142,720,000\*

Hillsborough County Capital Improvement Non-Ad Valorem Revenue Bonds, Series 2019

COMPETITIVE ISSUE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group) is the winning bid.

MOODY'S: Aa1 S&P: AAA FITCH: AAA

Stable Stable Stable

DATED:06/20/2019 FIRST COUPON:02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE CUSIP

08/01/2027 2,780M 5.00% 1.69 43232RAA8

(Approx. $ Price 124.996)

08/01/2028 2,920M 5.00% 1.76 43232RAB6

(Approx. $ Price 127.170)

08/01/2029 4,390M 5.00% 1.84 43232RAC4

(Approx. $ Price 129.038)

08/01/2030 4,610M 5.00% 1.92 43232RAD2

(Approx. $ Price PTC 08/01/2029 128.188 Approx. YTM 2.137)

08/01/2031 4,840M 4.00% 2.08 43232RAE0

(Approx. $ Price PTC 08/01/2029 117.429 Approx. YTM 2.339)

08/01/2032 5,035M 4.00% 2.20 43232RAF7

(Approx. $ Price PTC 08/01/2029 116.240 Approx. YTM 2.536)

08/01/2033 5,235M 4.00% 2.28 43232RAG5

(Approx. $ Price PTC 08/01/2029 115.455 Approx. YTM 2.678)

08/01/2034 5,445M 4.00% 2.38 43232RAH3

(Approx. $ Price PTC 08/01/2029 114.483 Approx. YTM 2.817)

08/01/2035 5,665M 4.00% 2.47 43232RAJ9

(Approx. $ Price PTC 08/01/2029 113.616 Approx. YTM 2.933)

08/01/2036 5,890M 4.00% 2.56 43232RAK6

(Approx. $ Price PTC 08/01/2029 112.757 Approx. YTM 3.038)

08/01/2037 6,125M 3.00% 3.05 43232RAL4

(Approx. $ Price 99.306)

08/01/2038 6,310M 3.00% 3.11 43232RAM2

(Approx. $ Price 98.421)

08/01/2039 6,500M 3.00% 3.14 43232RAN0

(Approx. $ Price 97.921)

08/01/2040 6,695M 3.00% 3.17 43232RAP5

(Approx. $ Price 97.395)

08/01/2041 6,895M 3.00% 3.18 43232RAQ3

(Approx. $ Price 97.154)

08/01/2042 7,100M 3.00% 3.21 43232RAR1

(Approx. $ Price 96.589)

08/01/2043 7,315M 3.125% 3.25 43232RAS9

(Approx. $ Price 97.919)

08/01/2044 7,545M 3.125% 3.26 43232RAT7

(Approx. $ Price 97.694)

08/01/2045 7,780M 3.125% 3.27 43232RAU4

(Approx. $ Price 97.464)

08/01/2046 8,020M 3.125% 3.28 43232RAV2

(Approx. $ Price 97.228)

08/01/2047 8,270M 3.25% 3.31 43232RAW0

(Approx. $ Price 98.905)

08/01/2048 8,540M 3.25% 3.32 43232RAX8

(Approx. $ Price 98.697)

08/01/2049 8,815M 3.25% 3.33 43232RAY6

(Approx. $ Price 98.483)

CALL FEATURES: Optional call in 08/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products Group)

By: Wells Fargo Securities (trade name for Wells Fargo Bank N.A. Municipal Products

Group) Charlotte, NC