$144,090,000\*
HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
OF THE STATE OF MISSOURI
EDUCATIONAL FACILITIES REVENUE BONDS
(SAINT LOUIS UNIVERSITY), SERIES 2019

                                      $ 93,430,000\*

Educational Facilities Revenue Bonds (Saint Louis University),

 Series 2019A

 MOODY'S: A1                 S&P: AA-                FITCH: NR

     (stable)                (negative)

DATED:02/26/2019   FIRST COUPON:10/01/2019  DUE: 10/01

MATURITY      AMOUNT\*    COUPON    PRICE

10/01/2026        900M     5.00%     2.15
                        (Approx. $ Price 119.875)
10/01/2027        955M     5.00%     2.28
                        (Approx. $ Price 121.124)
10/01/2028      1,025M     5.00%     2.40
                        (Approx. $ Price 122.167)
10/01/2029      1,100M     5.00%     2.53
           (Approx. $ Price PTC 04/01/2029 121.885)
10/01/2030      1,175M     5.00%     2.65
           (Approx. $ Price PTC 04/01/2029 120.697)
10/01/2031      1,245M     5.00%     2.76
           (Approx. $ Price PTC 04/01/2029 119.619)
10/01/2032      1,325M     5.00%     2.84
           (Approx. $ Price PTC 04/01/2029 118.843)
10/01/2033      1,440M     5.00%     2.90
           (Approx. $ Price PTC 04/01/2029 118.265)
10/01/2034      1,530M     5.00%     2.96
           (Approx. $ Price PTC 04/01/2029 117.690)
10/01/2035      1,620M     5.00%     3.03
           (Approx. $ Price PTC 04/01/2029 117.023)
10/01/2036      3,285M     5.00%     3.10
           (Approx. $ Price PTC 04/01/2029 116.361)
10/01/2037      3,440M     4.00%     3.51
           (Approx. $ Price PTC 04/01/2029 104.133)
10/01/2038      3,565M    3.375%     3.62
                        (Approx. $ Price 96.580)
10/01/2039      3,720M     5.00%     3.27
           (Approx. $ Price PTC 04/01/2029 114.772)

10/01/2043     16,460M     3.75%    98.00
                          (Approx. Yield 3.877)

10/01/2046     26,825M     5.00%     3.45
           (Approx. $ Price PTC 04/01/2029 113.117)

10/01/2048     23,820M     4.00%     3.87
           (Approx. $ Price PTC 04/01/2029 101.075)

CALL FEATURES:  Optional call in 04/01/2029 @ 100.00

Extraordinary Optional Redemption: See page 7 in the Preliminary Official Statement.

Sinking Fund Schedule

2043 Term Bond
10/01/2040   3,885M
10/01/2041   4,035M
10/01/2042   4,190M
10/01/2043   4,350M

2046 Term Bond
10/01/2044    4,545M
10/01/2045    4,780M
10/01/2046   17,500M

2048 Term Bond
10/01/2047   18,305M
10/01/2048    5,515M

                                       $ 50,660,000\*
   Taxable Educational Facilities Revenue Bonds (Saint Louis University), Series 2019B
                 \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* ATTENTION \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*
THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS
SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL
ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A MUNICIPAL SECURITIES PRINCIPAL.

  MOODY'S: A1                 S&P: AA-                FITCH: NR
           (stable)                (negative)

DATED:02/26/2019   FIRST COUPON:10/01/2019  DUE: 10/01

MATURITY      AMOUNT\*    COUPON    PRICE
10/01/2049     50,660M                         0.40
Average Life 30.164 years 04/26/2049.

                              TAXABLE INFORMATION
MATURITY     SPREAD VS. TREASURY   TREASURY    COUPON
                                    COUPON    MATURITY
10/01/2049  +130.00 Area              3.375  11/15/2048

CALL FEATURES:  Make Whole Call

Sinking Fund Schedule

2049 Term Bond
10/01/2048   21,975M
10/01/2049   28,685M

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.
Stifel, Nicolaus & Company, Inc.
By: Barclays Capital Inc.  New York, NY