

\$50,075,000*

City and County of San Francisco, California

General Obligation Bonds (Public Health and Safety, 2016) Series 2018E

COMPETITIVE ISSUE

Citigroup Global Markets Inc is the winning bid.

MOODY'S: Aaa S&P: AA+ FITCH: AA+

DATED: 05/23/2018 FIRST COUPON: 12/15/2018 DUE: 06/15

MATURITY	AMOUNT*	COUPON	PRICE
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06/15/2019	13,770M	5.00%	1.60
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(Approx. \$ Price 103.562)

06/15/2020	1,225M	5.00%	1.71
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(Approx. \$ Price 106.633)

06/15/2021	1,290M	5.00%	1.79
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(Approx. \$ Price 109.519)

06/15/2022	1,350M	5.00%	1.87
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(Approx. \$ Price 112.184)

06/15/2023	1,420M	5.00%	1.94
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(Approx. \$ Price 114.682)

06/15/2024	1,495M	5.00%	2.04
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(Approx. \$ Price 116.794)

06/15/2025	1,565M	5.00%	2.08
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(Approx. \$ Price PTC 06/15/2024 116.546 Approx. YTM 2.435)

06/15/2026	1,645M	5.00%	2.12
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(Approx. \$ Price PTC 06/15/2024 116.298 Approx. YTM 2.733)

06/15/2027	1,725M	5.00%	2.18
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(Approx. \$ Price PTC 06/15/2024 115.928 Approx. YTM 2.981)

06/15/2028 1,815M 3.00% 2.73

(Approx. \$ Price PTC 06/15/2024 101.497 Approx. YTM 2.828)

06/15/2029 1,905M 3.00% 2.85

(Approx. \$ Price PTC 06/15/2024 100.828 Approx. YTM 2.912)

06/15/2030 1,980M 3.00% 3.00

06/15/2031 2,060M 3.00% 3.10

(Approx. \$ Price 98.931)

06/15/2032 2,145M 3.00% 3.20

(Approx. \$ Price 97.748)

06/15/2033 2,235M 3.125% 3.28

(Approx. \$ Price 98.168)

06/15/2034 2,320M 3.125% 3.33

(Approx. \$ Price 97.464)

06/15/2035 2,415M 3.25% 3.37

(Approx. \$ Price 98.451)

06/15/2036 2,490M 3.25% 3.40

(Approx. \$ Price 97.986)

06/15/2037 2,570M 3.25% 3.43

(Approx. \$ Price 97.495)

06/15/2038 2,655M 3.25% 3.45

(Approx. \$ Price 97.120)

CALL FEATURES: Optional call in 06/15/2024 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE