$168,275,000\*

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

Revenue Bonds, Yale New Haven Health Issue, Series B

We have received the verbal award.

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* REMARKETING \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

MOODY'S: Aa3 S&P: AA- FITCH: AA-

(Stable) (Stable) (Stable)

DATED: FIRST COUPON:01/01/2020 INTEREST ACCRUES:07/01/2019

ORIGINAL DATED DATE:06/23/2014 DUE: 07/01

ALL BONDS ARE PRICED AT PAR.

MANDATORY

MATURITY PUT DATE AMOUNT\* COUPON

07/01/2049 07/01/2024 168,275M 1.80%

CALL FEATURES: Optional call in 01/01/2024 @ 100.00

Sinking Fund Schedule

2049 Term Put

07/01/2037 8,550M

07/01/2038 8,790M

07/01/2039 9,045M

07/01/2040 9,310M

07/01/2041 2,505M

07/01/2042 2,570M

07/01/2043 2,645M

07/01/2044 18,925M

07/01/2045 19,475M

07/01/2046 20,030M

07/01/2047 20,605M

07/01/2048 21,200M

07/01/2049 24,625M

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.

Citigroup Global Markets Inc.

By: Barclays Capital Inc. New York, NY