

\$152,665,388*

Town of Oyster Bay, New York

Public Improvement (Serial) Bonds, 2018 Series B

MOODY'S: Baa3 S&P: BBB- FITCH:

DATED: 05/31/2018 FIRST COUPON: 02/01/2019 DUE: 02/01

MATURITY	AMOUNT*	COUPON	PRICE
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02/01/2019	6,885.388M	3.00%	2.27
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(Approx. \$ Price 100.478)

02/01/2020	8,150M	3.00%	2.45
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(Approx. \$ Price 100.890)

02/01/2021	8,380M	3.00%	2.56
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(Approx. \$ Price 101.125)

02/01/2022	8,700M	3.00%	2.64
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(Approx. \$ Price 101.248)

02/01/2023 AGM	9,030M	3.00%	2.54
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(Approx. \$ Price 102.010)

02/01/2024 AGM	9,375M	3.00%	2.65
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(Approx. \$ Price 101.828)

02/01/2025 AGM	9,730M	3.00%	2.73
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(Approx. \$ Price 101.633)

02/01/2026 AGM	10,100M	3.25%	2.80
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(Approx. \$ Price 103.083)

02/01/2027 AGM	10,485M	3.25%	3.00
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(Approx. \$ Price PTC 02/01/2026 101.698)

02/01/2028 AGM	10,885M	3.25%	3.03
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(Approx. \$ Price PTC 02/01/2026 101.492)

02/01/2029 AGM 11,295M 3.25% 3.15

(Approx. \$ Price PTC 02/01/2026 100.673)

02/01/2030 AGM 11,725M 3.25% 3.25

02/01/2031 AGM 12,145M 3.25% 3.30

(Approx. \$ Price 99.482)

02/01/2032 AGM 12,635M 3.25% 3.40

(Approx. \$ Price 98.368)

02/01/2033 AGM 13,145M 4.00% 3.34

(Approx. \$ Price PTC 02/01/2026 104.428)

CALL FEATURES: Optional call in 02/01/2026 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE