

\$ 200,000,000*

THE CHARLOTTE-MECKLENBURG HOSPITAL AUTHORITY

(North Carolina)

Doing Business as

Atrium Health

Variable Rate Health Care Revenue Bonds

Long-Term Rate Bonds ("2018 Put Bonds")

Series 2018B, and Series 2018C

Index Floating Rate Bonds ("2018 FRN Bonds")

Series 2018D, and Series 2018E

\$ 50,000,000*

Series 2018B

Long-Term Rate Bonds ("2018 Hard Put Bonds")

MOODY'S: Aa3 S&P: AA- FITCH: NR

DATED: 11/13/2018 FIRST COUPON: 01/15/2019 DUE: 01/15

MATURITY TENDER DATE AMOUNT* COUPON PRICE

01/15/2048 03/01/2022 50,000M 5.00% 2.51

(Approx. \$ Price 107.835)

CALL FEATURES: No optional call

Sinking Fund Schedule

2048 Term Tender

01/15/2040 570M

01/15/2041 585M

01/15/2042 600M

01/15/2043 615M
01/15/2044 3,980M
01/15/2045 3,695M
01/15/2046 12,700M
01/15/2047 13,330M
01/15/2048 13,925M

\$ 50,000,000*

Series 2018C

Long-Term Rate Bonds ("2018 Hard Put Bonds")

MOODY'S: Aa3 S&P: AA- FITCH: NR

DATED: 11/13/2018 FIRST COUPON: 01/15/2019 DUE: 01/15

MATURITY	TENDER DATE	AMOUNT*	COUPON	PRICE
01/15/2048	03/01/2023	50,000M	5.00%	2.62

(Approx. \$ Price 109.615)

CALL FEATURES: No optional call

Sinking Fund Schedule

2048 Term Tender

01/15/2040 575M
01/15/2041 585M
01/15/2042 605M
01/15/2043 610M
01/15/2044 3,980M
01/15/2045 3,690M
01/15/2046 12,700M
01/15/2047 13,330M
01/15/2048 13,925M

\$ 50,000,000*

Series 2018D

Index Floating Rate Bonds ("2018 FRN Bonds")

(SIFMA Hard Put)

MOODY'S: Aa3 S&P: AA- FITCH: NR

DATED: 11/13/2018 FIRST COUPON: 12/03/2018 DUE: 01/15

MATURITY TENDER DATE AMOUNT* COUPON PRICE

01/15/2048 12/01/2023 50,000M

(SIFMA + 60 BPS)

CALL FEATURES: Optional call in 12/01/2022 @ 100.00

Sinking Fund Schedule

2048 Term Tender

01/15/2040 570M

01/15/2041 585M

01/15/2042 600M

01/15/2043 615M

01/15/2044 3,980M

01/15/2045 3,695M

01/15/2046 12,705M

01/15/2047 13,330M

01/15/2048 13,920M

\$ 50,000,000*

Series 2018E

Index Floating Rate Bonds ("2018 FRN Bonds")

(SIFMA Hard Put)

MOODY'S: Aa3 S&P: AA- FITCH: NR

DATED: 11/13/2018 FIRST COUPON: 12/03/2018 DUE: 01/15

MATURITY TENDER DATE AMOUNT* COUPON PRICE

01/15/2048 12/01/2021 50,000M

(SIFMA + 45 BPS)

CALL FEATURES: Optional call in 12/01/2020 @ 100.00

Sinking Fund Schedule

2048 Term Tender

01/15/2040 565M

01/15/2041 585M

01/15/2042 600M

01/15/2043 615M

01/15/2044 3,980M

01/15/2045 3,695M

01/15/2046 12,705M

01/15/2047 13,330M

01/15/2048 13,925M

* - APPROXIMATE SUBJECT TO CHANGE