$100,000,000

DESERT SANDS UNIFIED SCHOOL DISTRICT

(RIVERSIDE COUNTY, CALIFORNIA)

ELECTION OF 2014 GENERAL OBLIGATION BONDS, SERIES 2019

WE HAVE RECEIVED THE WRITTEN AWARD.

MOODY'S: Aa2 S&P: AA FITCH:

DATED:02/27/2019 FIRST COUPON:08/01/2019 DUE: 08/01

MATURITY AMOUNT COUPON PRICE CUSIP

08/01/2020 3,250M 3.00% 1.38 250433TB5

 (Approx. $ Price 102.281)

08/01/2021 1,745M 4.00% 1.40 250433TC3

 (Approx. $ Price 106.184)

08/01/2027 325M 5.00% 1.85 250433TD1

 (Approx. $ Price 124.475)

08/01/2028 725M 5.00% 1.98 250433TE9

 (Approx. $ Price PTC 08/01/2027 123.334 Approx. YTM 2.240)

08/01/2029 2,155M 5.00% 2.10 250433TF6

 (Approx. $ Price PTC 08/01/2027 122.291 Approx. YTM 2.552)

08/01/2030 2,510M 5.00% 2.28 250433TG4

 (Approx. $ Price PTC 08/01/2027 120.746 Approx. YTM 2.859)

08/01/2031 2,900M 5.00% 2.43 250433TH2

 (Approx. $ Price PTC 08/01/2027 119.477 Approx. YTM 3.099)

08/01/2032 3,315M 5.00% 2.54 250433TJ8

 (Approx. $ Price PTC 08/01/2027 118.556 Approx. YTM 3.280)

08/01/2033 3,755M 5.00% 2.62 250433TK5

 (Approx. $ Price PTC 08/01/2027 117.891 Approx. YTM 3.419)

08/01/2034 4,230M 5.00% 2.69 250433TL3

 (Approx. $ Price PTC 08/01/2027 117.313 Approx. YTM 3.534)

08/01/2035 4,745M 5.00% 2.78 250433TM1

 (Approx. $ Price PTC 08/01/2027 116.575 Approx. YTM 3.649)

08/01/2036 5,290M 4.00% 3.17 250433TN9

 (Approx. $ Price PTC 08/01/2027 106.094 Approx. YTM 3.529)

08/01/2037 5,820M 4.00% 3.25 250433TP4

 (Approx. $ Price PTC 08/01/2027 105.488 Approx. YTM 3.590)

08/01/2038 6,380M 4.00% 3.32 250433TQ2

 (Approx. $ Price PTC 08/01/2027 104.961 Approx. YTM 3.641)

08/01/2039 6,980M 5.00% 3.04 250433TR0

 (Approx. $ Price PTC 08/01/2027 114.473 Approx. YTM 3.960)

08/01/2040 7,680M 5.00% 3.10 250433TS8

 (Approx. $ Price PTC 08/01/2027 113.994 Approx. YTM 4.019)

08/01/2044 38,195M 4.00% 3.65 250433TT6

 (Approx. $ Price PTC 08/01/2027 102.517 Approx. YTM 3.844)

CALL FEATURES: Optional call in 08/01/2027 @ 100.00

Sinking Fund Schedule

2044 Term Bond

08/01/2041 8,430M

08/01/2042 9,150M

08/01/2043 9,905M

08/01/2044 10,710M

RBC Capital Markets

By: RBC Capital Markets New York, NY