$209,300,000\*

Silicon Valley Clean Water, California

Wastewater Revenue Notes, Series 2019A

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

FINAL AMOUNTS AND CUSIP:

MOODY'S: Aa2 S&P: A+ FITCH:

DATED:08/14/2019 FIRST COUPON:03/01/2020 DUE: 03/01

MATURITY AMOUNT\* COUPON PRICE CUSIP

03/01/2024 209,300M 3.00% 1.05 82707BDG1

(Approx. $ Price PTC 09/01/2023 107.706)

CALL FEATURES: Optional call in 09/01/2023 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY