

\$ 605,490,000*

SALES TAX SECURITIZATION CORPORATION Sales Tax Securitization Bonds,
Taxable Series 2019A

***** ATTENTION *****

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS
SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL
ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A
MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: NR S&P: AA- FITCH: AAA KROLL: AAA

DATED:01/30/2019 FIRST COUPON:07/01/2019 DUE: 01/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT* COUPON

01/01/2040 302,690M 4.637%

(Average Life: 15.542 Years)

01/01/2048 302,800M 4.787%

(Average Life: 25.694 Years)

TAXABLE INFORMATION

MATURITY TREASURY SPREAD VS. TREASURY TREASURY COUPON

YIELD COUPON MATURITY

01/01/2040 3.087 +155.00 3.000 08/15/2048

01/01/2048 3.087 +170.00 3.000 08/15/2048

CALL FEATURES:

Make Whole Call @ T + 20 BPS

Sinking Fund Schedule

2040 Term Bond

01/01/2022	5,860M
01/01/2023	6,130M
01/01/2024	6,420M
01/01/2025	6,720M
01/01/2026	7,030M
01/01/2027	7,360M
01/01/2028	7,140M
01/01/2029	7,335M
01/01/2030	7,675M
01/01/2031	8,530M
01/01/2032	8,935M
01/01/2033	9,350M
01/01/2034	18,730M
01/01/2035	19,605M
01/01/2036	20,515M
01/01/2037	47,745M
01/01/2038	49,975M
01/01/2039	28,055M
01/01/2040	29,580M

Sinking Fund Schedule

2048 Term Bond

01/01/2041	31,220M
01/01/2042	32,720M
01/01/2043	34,285M
01/01/2044	37,265M
01/01/2045	39,000M
01/01/2046	40,830M
01/01/2047	42,740M

01/01/2048 44,740M

* - APPROXIMATE SUBJECT TO CHANGE

PRIORITY OF ORDERS AS FOLLOWS: