

\$ 150,000,000\*

Economic Development Authority of the City of Norfolk

\$ 50,000,000\*

HOSPITAL FACILITIES REVENUE REFUNDING BONDS

(SENTARA HEALTHCARE), SERIES 2018A

MOODY'S: Aa2          S&P: AA          FITCH:

(Stable)          (Stable)

DATED: 05/15/2018    FIRST COUPON: 11/01/2018    DUE: 11/01

MATURITY    PUT DATE    AMOUNT\*    COUPON    PRICE

11/01/2048    11/01/2028    50,000M    5.00%    2.81

(Approx. \$ Price 119.729)

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CALL FEATURES: No optional call

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\$ 100,000,000\*

HOSPITAL FACILITIES REVENUE REFUNDING BONDS

(SENTARA HEALTHCARE), SERIES 2018B

MOODY'S: Aa2          S&P: AA          FITCH:

(Stable)          (Stable)

DATED: 05/15/2018    FIRST COUPON: 11/01/2018    DUE: 11/01

MATURITY    AMOUNT\*    COUPON    PRICE

11/01/2048    100,000M    4.00%    3.80

(Approx. \$ Price PTC 11/01/2028 101.711)

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CALL FEATURES: Optional call in 11/01/2028 @ 100.00

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Sinking Fund Schedule

2048 Term Bond

11/01/2044 15,640M

11/01/2045 15,915M

11/01/2046 16,185M

11/01/2047 24,565M

11/01/2048 27,695M

\* - APPROXIMATE SUBJECT TO CHANGE