

\$ 130,530,000\*

Unified School District No. 383, Riley County, Kansas (Manhattan- Ogden)

General Obligation Bonds 2018-A

Taxable General Obligation Refunding Bonds Series 2018B

\$ 129,500,000\*

Series 2018-A

MOODY'S: Aa2 S&P: FITCH:

DATED:12/20/2018 FIRST COUPON:03/01/2020 DUE: 09/01

MATURITY AMOUNT\* COUPON PRICE

09/01/2021 655M 3.00% 2.30

(Approx. \$ Price 101.818)

09/01/2022 220M 3.00% 2.40

(Approx. \$ Price 102.108)

09/01/2023 95M 3.00% 2.50

(Approx. \$ Price 102.200)

09/01/2030 165M 3.25% 3.40

(Approx. \$ Price 98.558)

09/01/2031 7,290M 5.00% 3.19

(Approx. \$ Price PTC 09/01/2027 113.647 Approx. YTM 3.647)

09/01/2032 12,185M 5.00% 3.23

(Approx. \$ Price PTC 09/01/2027 113.323 Approx. YTM 3.747)

09/01/2033 5,000M 4.00% 3.53

(Approx. \$ Price PTC 09/01/2027 103.489 Approx. YTM 3.690)

09/01/2033 7,925M 5.00% 3.28

(Approx. \$ Price PTC 09/01/2027 112.918 Approx. YTM 3.841)

09/01/2034 13,490M 5.00% 3.33

(Approx. \$ Price PTC 09/01/2027 112.515 Approx. YTM 3.924)

09/01/2035 14,385M 5.00% 3.38

(Approx. \$ Price PTC 09/01/2027 112.114 Approx. YTM 3.998)

09/01/2036 15,235M 5.00% 3.43

(Approx. \$ Price PTC 09/01/2027 111.715 Approx. YTM 4.065)

09/01/2037 16,395M 5.00% 3.47

(Approx. \$ Price PTC 09/01/2027 111.396 Approx. YTM 4.120)

09/01/2038 7,610M 4.00% 3.91

(Approx. \$ Price PTC 09/01/2027 100.653 Approx. YTM 3.952)

09/01/2038 10,000M 5.00% 3.51

(Approx. \$ Price PTC 09/01/2027 111.079 Approx. YTM 4.169)

09/01/2039 18,850M 4.00% 3.94

(Approx. \$ Price PTC 09/01/2027 100.433 Approx. YTM 3.969)

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CALL FEATURES: Optional call in 09/01/2027 @ 100.00

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\$ 1,030,000\*

Taxable Refunding Bonds

Series 2018-B

\*\*\*\*\* ATTENTION \*\*\*\*\*

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS  
SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL  
ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A  
MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: Aa2 S&P: FITCH:

DATED:12/20/2018 FIRST COUPON:03/01/2020

DUE: 09/01

MATURITY AMOUNT\* COUPON PRICE

09/01/2020 225M 3.15% 3.15

09/01/2021 260M 3.30% 3.30

09/01/2022 270M 3.40% 3.40

09/01/2024 275M 3.65% 3.65

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CALL FEATURES: No optional call

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\* - APPROXIMATE SUBJECT TO CHANGE