$450,000,000\*  
ILLINOIS FINANCE AUTHORITY  
STATE OF ILLINOIS CLEAN WATER INITIATIVE  
REVOLVING FUND REVENUE BONDS  
SERIES 2019 (GREEN BONDS)  
  
WE HAVE A RELEASE.  
  
NMO = NO MORE ORDERS.  
  
PRELIMINARY PRICING IS AS FOLLOWS:  
  
MOODY'S: S&P: AAA FITCH: AAA   
 (STABLE) (STABLE)   
  
DATED:04/16/2019 FIRST COUPON:01/01/2020 DUE: 01/01 & 07/01   
  
MATURITY OFFERED AMOUNT\* COUPON PRICE   
07/01/2020 NMO 8,435M 5.00% 1.61   
(Approx. $ Price 104.038)   
01/01/2021 NMO 9,730M 5.00% 1.64   
(Approx. $ Price 105.635)   
07/01/2021 7000M 10,415M 5.00% 1.64   
(Approx. $ Price 107.255)   
01/01/2022 NMO 10,695M 5.00% 1.68   
(Approx. $ Price 108.751)   
07/01/2022 NMO 10,850M 5.00% 1.69   
(Approx. $ Price 110.291)   
01/01/2023 NMO 11,220M 5.00% 1.74   
(Approx. $ Price 111.655)   
07/01/2023 NMO 11,595M 5.00% 1.75   
(Approx. $ Price 113.127)   
01/01/2024 4500M 12,260M 5.00% 1.81   
(Approx. $ Price 114.332)   
07/01/2024 2250M 12,500M 5.00% 1.83   
(Approx. $ Price 115.676)   
01/01/2025 4500M 12,615M 5.00% 1.88   
(Approx. $ Price 116.810)   
07/01/2025 NMO 12,855M 5.00% 1.91   
(Approx. $ Price 118.006)   
01/01/2026 NMO 12,825M 5.00% 1.95   
(Approx. $ Price 119.088)   
07/01/2026 7000M 13,120M 5.00% 1.98   
(Approx. $ Price 120.191)   
01/01/2027 NMO 13,430M 5.00% 2.02   
(Approx. $ Price 121.170)   
07/01/2027 NMO 13,555M 5.00% 2.05   
(Approx. $ Price 122.179)   
01/01/2028 2250M 13,760M 5.00% 2.08   
(Approx. $ Price 123.145)   
07/01/2028 12350M 13,760M 5.00% 2.11   
(Approx. $ Price 124.068)   
01/01/2029 NMO 14,090M 5.00% 2.16   
(Approx. $ Price 124.749)   
07/01/2029 NMO 13,910M 5.00% 2.19   
(Approx. $ Price 125.577)   
01/01/2030 NMO 14,105M 5.00% 2.28   
(Approx. $ Price PTC 07/01/2029 124.644)   
07/01/2030 ALL 14,135M 5.00% 2.31   
(Approx. $ Price PTC 07/01/2029 124.334)   
01/01/2031 NMO 14,180M 5.00% 2.39   
(Approx. $ Price PTC 07/01/2029 123.515)   
07/01/2031 ALL 13,715M 5.00% 2.41   
(Approx. $ Price PTC 07/01/2029 123.311)   
01/01/2032 NMO 12,915M 5.00% 2.50   
(Approx. $ Price PTC 07/01/2029 122.398)   
07/01/2032 ALL 11,880M 5.00% 2.51   
(Approx. $ Price PTC 07/01/2029 122.297)   
  
07/01/2033 ALL 23,690M 5.00% 2.56   
(Approx. $ Price PTC 07/01/2029 121.793)   
  
07/01/2034 ALL 23,800M 5.00% 2.60   
(Approx. $ Price PTC 07/01/2029 121.393)   
  
07/01/2035 ALL 23,085M 5.25% 2.60   
(Approx. $ Price PTC 07/01/2029 123.621)   
  
07/01/2036 ALL 20,725M 5.00% 2.70   
(Approx. $ Price PTC 07/01/2029 120.397)   
  
07/01/2037 ALL 18,355M 5.00% 2.75   
(Approx. $ Price PTC 07/01/2029 119.903)   
  
07/01/2038 ALL 17,355M 4.00% 3.14 3/8  
(Approx. $ Price PTC 07/01/2029 107.457)   
  
07/01/2039 NMO 9,050M 5.00% 2.83   
(Approx. $ Price PTC 07/01/2029 119.118)   
  
07/01/2040 ALL 935M 5.00% 2.87   
(Approx. $ Price PTC 07/01/2029 118.728)   
  
07/01/2041 425M 455M 5.00% 2.90   
(Approx. $ Price PTC 07/01/2029 118.436)   
  
  
CALL FEATURES: Optional call in 07/01/2029 @ 100.00  
  
THE SERIES 2019 BONDS ARE SUBJECT TO EXTRAORDINARY MANDATORY REDEMPTION AS FURTHER  
DESCRIBED ON PAGES 18-21 OF THE PRELIMINARY OFFICIAL STATEMENT.  
  
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Sinking Fund Schedule  
2033 Term Bond  
01/01/2033 11,840M  
07/01/2033 11,850M  
  
Sinking Fund Schedule  
2035 Term Bond  
01/01/2035 12,140M  
07/01/2035 10,945M  
  
Sinking Fund Schedule  
2036 Term Bond  
01/01/2036 10,500M  
07/01/2036 10,225M  
  
Sinking Fund Schedule  
2037 Term Bond  
01/01/2037 9,215M  
07/01/2037 9,140M  
  
Sinking Fund Schedule  
2039 Term Bond  
01/01/2039 4,890M  
07/01/2039 4,160M  
  
Sinking Fund Schedule  
2040 Term Bond  
01/01/2040 700M  
07/01/2040 235M  
  
Sinking Fund Schedule  
2041 Term Bond  
01/01/2041 230M  
07/01/2041 225M  
  
\*APPROXIMATE SUBJECT TO CHANGE  
  
Bank of America Merrill Lynch   
Citigroup Global Markets Inc.   
Academy Securities   
Cabrera Capital Markets, LLC   
Janney Montgomery Scott LLC   
Loop Capital Markets   
Mesirow Financial Inc.   
  
By: Bank of America Merrill Lynch New York, NY