$283,875,000\*

COUNTY OF MONTGOMERY, OHIO Hospital Facilities Revenue Refunding Bonds, Series 2019A

(Premier Health Partners Obligated Group)

We have received the verbal award.

MOODY'S: Baa1 S&P: FITCH: A

(Negative) (Stable)

DATED:09/24/2019 FIRST COUPON:11/15/2019 DUE: 11/15

MATURITY AMOUNT\* COUPON PRICE

11/15/2024 6,560M 5.00% 1.36

(Approx. $ Price 118.015)

11/15/2025 8,345M 5.00% 1.46

(Approx. $ Price 120.721)

11/15/2026 9,180M 5.00% 1.58

(Approx. $ Price 123.009)

11/15/2027 9,470M 5.00% 1.73

(Approx. $ Price 124.731)

11/15/2028 9,775M 5.00% 1.85

(Approx. $ Price 126.378)

11/15/2029 9,730M 5.00% 1.95

(Approx. $ Price 127.940)

11/15/2030 10,185M 5.00% 2.03

(Approx. $ Price PTC 11/15/2029 127.096)

11/15/2031 10,875M 5.00% 2.10

(Approx. $ Price PTC 11/15/2029 126.363)

11/15/2032 11,265M 5.00% 2.17

(Approx. $ Price PTC 11/15/2029 125.635)

11/15/2033 11,730M 5.00% 2.21

(Approx. $ Price PTC 11/15/2029 125.221)

11/15/2034 12,370M 5.00% 2.26

(Approx. $ Price PTC 11/15/2029 124.706)

11/15/2035 12,690M 5.00% 2.31

(Approx. $ Price PTC 11/15/2029 124.194)

11/15/2036 13,250M 3.00% 100.00

11/15/2037 20,185M 5.00% 2.39

(Approx. $ Price PTC 11/15/2029 123.379)

11/15/2038 22,635M 4.00% 2.64

(Approx. $ Price PTC 11/15/2029 112.028)

11/15/2039 23,770M 4.00% 2.67

(Approx. $ Price PTC 11/15/2029 111.745)

11/15/2040 10,000M 3.00% 3.10

(Approx. $ Price 98.455)

11/15/2042 46,770M 4.00% 2.76

(Approx. $ Price PTC 11/15/2029 110.901)

11/15/2045 25,090M 4.00% 2.81

(Approx. $ Price PTC 11/15/2029 110.435)

CALL FEATURES: Optional call in 11/15/2029 @ 100.00

Sinking Fund Schedule

2042 Term Bond

11/15/2040 10,755M

11/15/2041 21,820M

11/15/2042 14,195M

Sinking Fund Schedule

2045 Term Bond

11/15/2043 7,980M

11/15/2044 8,355M

11/15/2045 8,755M

\*APPROXIMATE SUBJECT TO CHANGE

Barclays Capital Inc.

PNC Capital Markets LLC

By: Barclays Capital Inc. New York, NY