\$121,500,000*

The City of New York, New York

General Obligation Bonds, Fiscal 2008, Series L,

Subseries L-6

MOODY'S: Aa1 S&P: AA FITCH: AA

DATED: 04/18/2019 FIRST COUPON: 10/01/2019 DUE: 04/01

MATURITY AMOUNT* COUPON PRICE

04/01/2028 33,000M 5.00% 1.94

(Approx. \$ Price 125.036)

04/01/2030 36,240M 5.00% 2.15

(Approx. \$ Price PTC 04/01/2029 125.412 Approx. YTM 2.354)

04/01/2031 37,980M 5.00% 2.25

(Approx. \$ Price PTC 04/01/2029 124.398 Approx. YTM 2.610)

04/01/2032 14,280M 5.00% 2.30

(Approx. \$ Price PTC 04/01/2029 123.895 Approx. YTM 2.789)

CALL FEATURES: Optional call in 04/01/2029 @ 100.00

^{* -} APPROXIMATE SUBJECT TO CHANGE