$450,000,000\*
ILLINOIS FINANCE AUTHORITY
STATE OF ILLINOIS CLEAN WATER INITIATIVE
REVOLVING FUND REVENUE BONDS
SERIES 2019 (GREEN BONDS)
WE WILL RUN A RETAIL ORDER PERIOD TODAY

PLEASE USE THE FOLLOWING RETAIL SCALE

MOODY'S: S&P: AAA FITCH: AAA
 (STABLE) (STABLE)
DATED:04/16/2019 FIRST COUPON:01/01/2020 DUE: 01/01 & 07/01

MATURITY AMOUNT\* COUPON PRICE SPREAD TO MMD
07/01/2020 8,435M 5.00% 1.58 +7
(Approx. $ Price 104.074)
01/01/2021 9,730M 5.00% 1.62 +10
(Approx. $ Price 105.669)
07/01/2021 10,415M 5.00% 1.62 +10
(Approx. $ Price 107.300)
01/01/2022 10,695M 5.00% 1.65 +12
(Approx. $ Price 108.835)
07/01/2022 10,850M 5.00% 1.66 +12
(Approx. $ Price 110.391)
01/01/2023 11,220M 5.00% 1.72 +15
(Approx. $ Price 111.732)
07/01/2023 11,595M 5.00% 1.73 +15
(Approx. $ Price 113.214)
01/01/2024 12,260M 5.00% 1.78 +17
(Approx. $ Price 114.478)
07/01/2024 12,500M 5.00% 1.80 +17
(Approx. $ Price 115.838)
01/01/2025 12,615M 5.00% 1.85 +20
(Approx. $ Price 116.987)
07/01/2025 12,855M 5.00% 1.88 +20
(Approx. $ Price 118.198)
01/01/2026 12,825M 5.00% 1.92 +22
(Approx. $ Price 119.296)
07/01/2026 13,120M 5.00% 1.95 +22
(Approx. $ Price 120.414)
01/01/2027 13,430M 5.00% 2.00 +25
(Approx. $ Price 121.329)
07/01/2027 13,555M 5.00% 2.03 +25
(Approx. $ Price 122.348)
01/01/2028 13,760M 5.00% 2.06 +25
(Approx. $ Price 123.324)
07/01/2028 13,760M 5.00% 2.09 +25
(Approx. $ Price 124.257)
01/01/2029 14,090M 5.00% 2.14 +25
(Approx. $ Price 124.948)
07/01/2029 13,910M 5.00% 2.17 +25
(Approx. $ Price PTC 01/01/2029 124.650)
01/01/2030 14,105M NO RETAIL
07/01/2030 14,135M NO RETAIL
01/01/2031 14,180M NO RETAIL
07/01/2031 13,715M NO RETAIL
01/01/2032 12,915M NO RETAIL
07/01/2032 11,880M NO RETAIL

07/01/2033 23,690M NO RETAIL

07/01/2034 23,800M 3.00% 3.00 +75

07/01/2035 23,085M NO RETAIL

07/01/2036 20,725M NO RETAIL

07/01/2037 18,355M NO RETAIL

07/01/2038 17,355M 4.00% 3.04 +60
(Approx. $ Price PTC 01/01/2029 108.014)

07/01/2039 9,050M 5.00% 2.78 +30
(Approx. $ Price PTC 01/01/2029 118.771)

07/01/2040 935M 3.25% 3.27 +75
(Approx. $ Price 99.692)

07/01/2041 455M 3.25% 3.30 +75
(Approx. $ Price 99.214)

CALL FEATURES: Optional call in 01/01/2029 @ 100.00
THE SERIES 2019 BONDS ARE SUBJECT TO EXTRAORDINARY MANDATORY REDEMPTION AS FURTHER DESCRIBED ON PAGES 18-21 OF THE PRELIMINARY OFFICIAL STATEMENT.

Sinking Fund Schedule
2033 Term Bond
01/01/2033 11,840M
07/01/2033 11,850M

Sinking Fund Schedule
2034 Term Bond
01/01/2034 11,985M
07/01/2034 11,815M

Sinking Fund Schedule
2035 Term Bond
01/01/2035 12,140M
07/01/2035 10,945M

Sinking Fund Schedule
2036 Term Bond
01/01/2036 10,500M
07/01/2036 10,225M

Sinking Fund Schedule
2037 Term Bond
01/01/2037 9,215M
07/01/2037 9,140M

Sinking Fund Schedule
2038 Term Bond
01/01/2038 10,880M
07/01/2038 6,475M

Sinking Fund Schedule
2039 Term Bond
01/01/2039 4,890M
07/01/2039 4,160M

Sinking Fund Schedule
2040 Term Bond
01/01/2040 700M
07/01/2040 235M

Sinking Fund Schedule
2041 Term Bond
01/01/2041 230M
07/01/2041 225M
\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch
Citigroup Global Markets Inc.
Academy Securities
Cabrera Capital Markets, LLC
Janney Montgomery Scott LLC
Loop Capital Markets
Mesirow Financial Inc.
By: Bank of America Merrill Lynch New York, NY