$450,000,000\*  
ILLINOIS FINANCE AUTHORITY  
STATE OF ILLINOIS CLEAN WATER INITIATIVE  
REVOLVING FUND REVENUE BONDS  
SERIES 2019 (GREEN BONDS)  
WE WILL RUN A RETAIL ORDER PERIOD TODAY

PLEASE USE THE FOLLOWING RETAIL SCALE  
  
MOODY'S: S&P: AAA FITCH: AAA   
 (STABLE) (STABLE)   
DATED:04/16/2019 FIRST COUPON:01/01/2020 DUE: 01/01 & 07/01   
  
MATURITY AMOUNT\* COUPON PRICE SPREAD TO MMD  
07/01/2020 8,435M 5.00% 1.58 +7   
(Approx. $ Price 104.074)   
01/01/2021 9,730M 5.00% 1.62 +10   
(Approx. $ Price 105.669)   
07/01/2021 10,415M 5.00% 1.62 +10   
(Approx. $ Price 107.300)   
01/01/2022 10,695M 5.00% 1.65 +12   
(Approx. $ Price 108.835)   
07/01/2022 10,850M 5.00% 1.66 +12   
(Approx. $ Price 110.391)   
01/01/2023 11,220M 5.00% 1.72 +15   
(Approx. $ Price 111.732)   
07/01/2023 11,595M 5.00% 1.73 +15   
(Approx. $ Price 113.214)   
01/01/2024 12,260M 5.00% 1.78 +17   
(Approx. $ Price 114.478)   
07/01/2024 12,500M 5.00% 1.80 +17   
(Approx. $ Price 115.838)   
01/01/2025 12,615M 5.00% 1.85 +20   
(Approx. $ Price 116.987)   
07/01/2025 12,855M 5.00% 1.88 +20   
(Approx. $ Price 118.198)   
01/01/2026 12,825M 5.00% 1.92 +22   
(Approx. $ Price 119.296)   
07/01/2026 13,120M 5.00% 1.95 +22   
(Approx. $ Price 120.414)   
01/01/2027 13,430M 5.00% 2.00 +25   
(Approx. $ Price 121.329)   
07/01/2027 13,555M 5.00% 2.03 +25   
(Approx. $ Price 122.348)   
01/01/2028 13,760M 5.00% 2.06 +25   
(Approx. $ Price 123.324)   
07/01/2028 13,760M 5.00% 2.09 +25   
(Approx. $ Price 124.257)   
01/01/2029 14,090M 5.00% 2.14 +25   
(Approx. $ Price 124.948)   
07/01/2029 13,910M 5.00% 2.17 +25   
(Approx. $ Price PTC 01/01/2029 124.650)   
01/01/2030 14,105M NO RETAIL   
07/01/2030 14,135M NO RETAIL   
01/01/2031 14,180M NO RETAIL   
07/01/2031 13,715M NO RETAIL   
01/01/2032 12,915M NO RETAIL   
07/01/2032 11,880M NO RETAIL   
  
07/01/2033 23,690M NO RETAIL   
  
07/01/2034 23,800M 3.00% 3.00 +75   
  
07/01/2035 23,085M NO RETAIL   
  
07/01/2036 20,725M NO RETAIL   
  
07/01/2037 18,355M NO RETAIL   
  
07/01/2038 17,355M 4.00% 3.04 +60   
(Approx. $ Price PTC 01/01/2029 108.014)   
  
07/01/2039 9,050M 5.00% 2.78 +30   
(Approx. $ Price PTC 01/01/2029 118.771)   
  
07/01/2040 935M 3.25% 3.27 +75   
(Approx. $ Price 99.692)   
  
07/01/2041 455M 3.25% 3.30 +75   
(Approx. $ Price 99.214)   
  
CALL FEATURES: Optional call in 01/01/2029 @ 100.00  
THE SERIES 2019 BONDS ARE SUBJECT TO EXTRAORDINARY MANDATORY REDEMPTION AS FURTHER DESCRIBED ON PAGES 18-21 OF THE PRELIMINARY OFFICIAL STATEMENT.  
  
Sinking Fund Schedule  
2033 Term Bond  
01/01/2033 11,840M  
07/01/2033 11,850M  
  
Sinking Fund Schedule  
2034 Term Bond  
01/01/2034 11,985M  
07/01/2034 11,815M  
  
Sinking Fund Schedule  
2035 Term Bond  
01/01/2035 12,140M  
07/01/2035 10,945M  
  
Sinking Fund Schedule  
2036 Term Bond  
01/01/2036 10,500M  
07/01/2036 10,225M  
  
Sinking Fund Schedule  
2037 Term Bond  
01/01/2037 9,215M  
07/01/2037 9,140M  
  
Sinking Fund Schedule  
2038 Term Bond  
01/01/2038 10,880M  
07/01/2038 6,475M  
  
Sinking Fund Schedule  
2039 Term Bond  
01/01/2039 4,890M  
07/01/2039 4,160M  
  
Sinking Fund Schedule  
2040 Term Bond  
01/01/2040 700M  
07/01/2040 235M  
  
Sinking Fund Schedule  
2041 Term Bond  
01/01/2041 230M  
07/01/2041 225M  
\*APPROXIMATE SUBJECT TO CHANGE  
  
Bank of America Merrill Lynch   
Citigroup Global Markets Inc.   
Academy Securities   
Cabrera Capital Markets, LLC   
Janney Montgomery Scott LLC   
Loop Capital Markets   
Mesirow Financial Inc.   
By: Bank of America Merrill Lynch New York, NY