$675,430,000

Main Street Natural Gas, Inc.

Gas Supply Revenue Bonds, Series 2019B

MOODY'S: Aa1 S&P: NR FITCH: NR

DATED:05/09/2019 FIRST COUPON:12/01/2019

INTEREST ACCRUES:05/09/2019 DUE: 06/01 & 08/01 & 12/01

MATURITY AMOUNT COUPON PRICE CUSIP

06/01/2020 1,885M 4.00% 1.77 56035DBX9

 (Approx. $ Price 102.333)

12/01/2020 650M 4.00% 1.78 56035DBY7

 (Approx. $ Price 103.402)

06/01/2021 430M 4.00% 1.87 56035DBZ4

 (Approx. $ Price 104.286)

12/01/2021 670M 4.00% 1.88 56035DCA8

 (Approx. $ Price 105.275)

06/01/2022 450M 4.00% 2.00 56035DCB6

 (Approx. $ Price 105.908)

12/01/2022 690M 4.00% 2.01 56035DCC4

 (Approx. $ Price 106.804)

06/01/2023 475M 4.00% 2.12 56035DCD2

 (Approx. $ Price 107.277)

12/01/2023 715M 4.00% 2.14 56035DCE0

 (Approx. $ Price 108.040)

06/01/2024 575M 4.00% 2.22 56035DCF7

 (Approx. $ Price 108.475)

12/01/2024 740M 4.00% 2.24 56035DCG5

 (Approx. $ Price PTC 09/01/2024 109.147 Approx. YTM 2.241)

 7,280M

CALL FEATURES: Optional call in 09/01/2024 @ 100.4310

 MANDATORY

MATURITY TENDER DATE AMOUNT COUPON PRICE CUSIP

08/01/2049 12/02/2024 668,150M 4.00% 2.25 56035DCH3

 (Approx. $ Price PTC 09/01/2024 109.092)

 Frequency: 1 Days

 668,150M

CALL FEATURES: Optional call in 09/01/2024 @ 100.4290

TD Securities (USA) LLC

By: TD Securities (USA) LLC New York, NY