$158,985,000\*

WYLIE INDEPENDENT SCHOOL DISTRICT

(Collin County, Texas)

UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2019A

WE HAVE RECEIVED THE VERBAL AWARD.

MOODY'S: Aaa/Aa2 S&P: NR/NR FITCH: NR/NR

Permanent School Fund Guarantee Program Insured

DATED:08/01/2019 FIRST COUPON:02/15/2020 INTEREST ACCRUES:08/20/2019 DUE: 08/15

MATURITY AMOUNT\* COUPON PRICE

08/15/2029 3,935M 5.00% 1.80

(Approx. $ Price 129.128)

08/15/2030 2,030M 5.00% 1.88

(Approx. $ Price PTC 08/15/2029 128.285 Approx. YTM 2.103)

08/15/2031 4,265M 5.00% 1.93

(Approx. $ Price PTC 08/15/2029 127.762 Approx. YTM 2.332)

08/15/2032 4,525M 5.00% 1.99

(Approx. $ Price PTC 08/15/2029 127.137 Approx. YTM 2.534)

08/15/2033 4,685M 5.00% 2.01

(Approx. $ Price PTC 08/15/2029 126.930 Approx. YTM 2.679)

08/15/2034 4,680M 5.00% 2.06

(Approx. $ Price PTC 08/15/2029 126.413 Approx. YTM 2.826)

08/15/2035 4,910M 4.00% 2.37

(Approx. $ Price PTC 08/15/2029 114.418 Approx. YTM 2.869)

08/15/2036 5,055M 4.00% 2.41

(Approx. $ Price PTC 08/15/2029 114.036 Approx. YTM 2.944)

08/15/2037 5,205M 4.00% 2.46

(Approx. $ Price PTC 08/15/2029 113.561 Approx. YTM 3.017)

08/15/2038 5,420M 4.00% 2.49

(Approx. $ Price PTC 08/15/2029 113.277 Approx. YTM 3.072)

08/15/2044 35,635M 3.00% 3.09

(Approx. $ Price 98.440)

08/15/2050 78,640M 3.125% 3.18

(Approx. $ Price 98.920)

CALL FEATURES: Optional call in 08/15/2029 @ 100.00

By Lot Sinking Fund Schedule

2044 Term Bond

08/15/2041 1,445M

08/15/2042 11,055M

08/15/2043 11,395M

08/15/2044 11,740M

By Lot Sinking Fund Schedule

2050 Term Bond

08/15/2045 12,105M

08/15/2046 12,490M

08/15/2047 12,885M

08/15/2048 13,295M

08/15/2049 13,715M

08/15/2050 14,150M

\*APPROXIMATE SUBJECT TO CHANGE

J.P. Morgan Securities LLC

Hutchinson, Shockey, Erley & Co.

FTN Financial Capital Markets

Estrada Hinojosa & Company

Stifel, Nicolaus & Company, Inc.

UBS Financial Services Inc.

By: J.P. Morgan Securities LLC New York, NY