

\$101,425,000*

Metropolitan Transportation Authority, New York

Transportation Revenue Refunding Green Bonds,

Series 2019D (Climate Bond Certified) Subseries

2019D-2 (Federally Taxable)

2046 AND 2048: AGM INSURED

***** ATTENTION *****

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS
SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL
ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A
MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: A1 S&P: A

FITCH: AA- KROLL: AA+

Rating Exceptions:

11/15/2046 MOODY'S: A1 S&P: AA

FITCH: AA- KROLL: AA+

11/15/2048 MOODY'S: A1 S&P: AA

FITCH: AA- KROLL: AA+

DATED: 11/07/2019 FIRST COUPON: 05/15/2020 DUE: 11/15

MATURITY	AMOUNT*	COUPON	PRICE	CUSIP
11/15/2046	32,640M	3.50%	3.52	59261AB55

(Approx. \$ Price 99.652)

Assured Guaranty Municipal Corp.

11/15/2047	33,785M	3.60%	100.00	59261AB63
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11/15/2048	35,000M	3.54%	3.54	59261AB71
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Assured Guaranty Municipal Corp.

CALL FEATURES: Make Whole Call

* - APPROXIMATE SUBJECT TO CHANGE