

RE: \$395,235,000*

Dormitory Authority of the State of New York, New York

State Personal Income Tax Revenue Bonds

(General Purpose) Series 2019A Bidding Group 3

Bonds (Tax-Exempt)

COMPETITIVE ISSUE

MOODY'S: Aa1 S&P: FITCH: AA+

DATED: 06/28/2019 FIRST COUPON: 09/15/2019

INTEREST ACCRUES: 06/28/2019 DUE: 03/15

MATURITY	AMOUNT*	COUPON	PRICE	CUSIP
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03/15/2037	55,220M	5.00%	2.27	64990FKU7
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(Approx. \$ Price PTC 03/15/2029 123.675 Approx. YTM 3.234)

03/15/2038	57,980M	5.00%	2.31	64990FKV5
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(Approx. \$ Price PTC 03/15/2029 123.282 Approx. YTM 3.319)

03/15/2039	60,885M	5.00%	2.35	64990FKW3
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(Approx. \$ Price PTC 03/15/2029 122.891 Approx. YTM 3.397)

03/15/2040	51,310M	5.00%	2.39	64990FKX1
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(Approx. \$ Price PTC 03/15/2029 122.502 Approx. YTM 3.468)

03/15/2041	53,875M	5.00%	2.43	64990FKY9
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(Approx. \$ Price PTC 03/15/2029 122.114 Approx. YTM 3.533)

03/15/2042	56,570M	5.00%	2.46	64990FKZ6
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(Approx. \$ Price PTC 03/15/2029 121.824 Approx. YTM 3.587)

03/15/2043	59,395M	5.00%	2.48	64990FLA0
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(Approx. \$ Price PTC 03/15/2029 121.631 Approx. YTM 3.631)

CALL FEATURES: Optional call in 03/15/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE