

\$912,860,000*

The City of New York

General Obligation Bonds

Fiscal 2019 Series E, and Fiscal 2019 Subseries F-1 (Tax-Exempt Bonds)

\$ 848,480,000*

General Obligation Bonds

Fiscal 2019 Series E

(Tax-Exempt Bonds)

MOODY'S: Aa1 S&P: AA FITCH: AA

Stable Stable Stable

DATED: 03/19/2019 FIRST COUPON: 08/01/2019 INTEREST ACCRUES: 03/19/2019 DUE: 08/01

MATURITY AMOUNT* COUPON PRICE (Pts)

08/01/2020 25,000M 4.00% 1.63

(Approx. \$ Price 103.188)

08/01/2020 48,470M 5.00% 1.63

(Approx. \$ Price 104.534)

08/01/2021 25,000M 3.00% 1.66

(Approx. \$ Price 103.096)

08/01/2021 56,565M 5.00% 1.66

(Approx. \$ Price 107.718)

08/01/2022 25,000M 4.00% 1.69

(Approx. \$ Price 107.527)

08/01/2022 58,740M 5.00% 1.69

(Approx. \$ Price 110.786)

08/01/2023 15,000M 3.00% 1.75

(Approx. \$ Price 105.231)

08/01/2023 25,000M 4.00% 1.75

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|------------|---------|-----------|------|---|
| | | | | (Approx. \$ Price 109.417) |
| 08/01/2023 | 67,395M | 5.00% | 1.75 | |
| | | | | (Approx. \$ Price 113.603) |
| 08/01/2024 | 15,000M | 3.00% | 1.83 | |
| | | | | (Approx. \$ Price 105.953) |
| 08/01/2024 | 25,000M | 4.00% | 1.83 | |
| | | | | (Approx. \$ Price 111.042) |
| 08/01/2024 | 70,190M | 5.00% | 1.83 | |
| | | | | (Approx. \$ Price 116.131) |
| 08/01/2025 | 15,000M | 3.00% | 1.94 | |
| | | | | (Approx. \$ Price 106.318) |
| 08/01/2025 | 25,000M | 4.00% | 1.94 | |
| | | | | (Approx. \$ Price 112.279) |
| 08/01/2025 | 67,690M | 5.00% | 1.94 | |
| | | | | (Approx. \$ Price 118.241) |
| 08/01/2026 | 28,840M | 5.00% | 2.02 | |
| | | | | (Approx. \$ Price 120.300) |
| 08/01/2027 | 27,615M | 5.00% | 2.13 | |
| | | | | (Approx. \$ Price 121.885) |
| 08/01/2028 | 27,615M | 5.00% | 2.24 | |
| | | | | (Approx. \$ Price 123.200) |
| 08/01/2029 | 32,435M | 5.00% | 2.37 | |
| | | | | (Approx. \$ Price PTC 02/01/2029 123.014 Approx. YTM 2.470) |
| 08/01/2030 | 27,615M | 5.00% | 2.50 | |
| | | | | (Approx. \$ Price PTC 02/01/2029 121.737 Approx. YTM 2.759) |
| 08/01/2031 | 27,610M | 5.00% | 2.60 | |
| | | | | (Approx. \$ Price PTC 02/01/2029 120.765 Approx. YTM 2.980) |
| 08/01/2032 | 27,610M | NO RETAIL | | |
| 08/01/2033 | 27,610M | NO RETAIL | | |

08/01/2034 41,400M 5.00% 2.78

(Approx. \$ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)

08/01/2035 16,080M 3.125% 98.50

(Approx. Yield 3.244)

CALL FEATURES: Optional call in 02/01/2029 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE

A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

\$64,380,000*

General Obligation Bonds

Fiscal 2019 Subseries F-1

(Tax-Exempt Bonds)

| | | |
|--------------|---------|-----------|
| MOODY'S: Aa1 | S&P: AA | FITCH: AA |
| Stable | Stable | Stable |

DATED: 03/19/2019 FIRST COUPON: 08/01/2019 INTEREST ACCRUES: 03/19/2019 DUE: 08/01

MATURITY AMOUNT* COUPON PRICE (Pts)

08/01/2019 6,905M 4.00% 1.57

(Approx. \$ Price 100.882)

08/01/2020 1,105M 3.00% 1.63

(Approx. \$ Price 101.843)

08/01/2028 6,905M 4.00% 2.24

(Approx. \$ Price 114.794)

08/01/2029 10,340M 4.00% 2.37

(Approx. \$ Price PTC 02/01/2029 114.263 Approx. YTM 2.435)

08/01/2030 6,905M 4.00% 2.56

(Approx. \$ Price PTC 02/01/2029 112.483 Approx. YTM 2.716)

08/01/2031 6,905M 5.00% 2.60

(Approx. \$ Price PTC 02/01/2029 120.765 Approx. YTM 2.980)

08/01/2032 8,070M 5.00% 2.67

(Approx. \$ Price PTC 02/01/2029 120.090 Approx. YTM 3.147)

08/01/2033 6,905M 5.00% 2.74

(Approx. \$ Price PTC 02/01/2029 119.419 Approx. YTM 3.292)

08/01/2034 10,340M 5.00% 2.78

(Approx. \$ Price PTC 02/01/2029 119.038 Approx. YTM 3.399)

CALL FEATURES: Optional call in 02/01/2029 @ 100.00

THE BONDS ARE BEING ISSUED AS MULTI-MODAL BONDS IN THE FIXED RATE MODE. THE CITY MAY CAUSE

A MANDATORY TENDER ON OR AFTER 02/01/2029. THE BONDS WILL REMAIN IN FIXED RATE MODE AT LEAST UNTIL THE CALL DATE.

* - APPROXIMATE SUBJECT TO CHANGE