$130,205,000\*

Illinois Finance Authority

Revenue Bonds, Series 2019 (Memorial Health System)

MOODY'S: A1 S&P: AA- FITCH:

DATED:02/05/2019 FIRST COUPON:10/01/2019 DUE: 04/01

MATURITY AMOUNT\* COUPON PRICE

04/01/2020 3,840M 5.00% 1.92

(Approx. $ Price 103.500)

04/01/2021 3,925M 5.00% 1.99

(Approx. $ Price 106.317)

04/01/2022 4,100M 5.00% 2.07

(Approx. $ Price 108.902)

04/01/2023 4,500M 5.00% 2.18

(Approx. $ Price 111.142)

04/01/2024 4,750M 5.00% 2.29

(Approx. $ Price 113.104)

04/01/2025 5,060M 5.00% 2.38

(Approx. $ Price 114.916)

04/01/2026 5,335M 5.00% 2.51

(Approx. $ Price 116.212)

04/01/2027 5,585M 5.00% 2.64

(Approx. $ Price 117.211)

04/01/2028 5,845M 5.00% 2.76

(Approx. $ Price 118.009)

04/01/2029 6,125M 5.00% 2.88

(Approx. $ Price 118.548)

04/01/2030 6,410M 5.00% 2.98

(Approx. $ Price PTC 04/01/2029 117.584 Approx. YTM 3.121)

04/01/2031 6,735M 5.00% 3.09

(Approx. $ Price PTC 04/01/2029 116.535 Approx. YTM 3.334)

04/01/2032 7,130M 5.00% 3.18

(Approx. $ Price PTC 04/01/2029 115.685 Approx. YTM 3.501)

04/01/2033 9,065M 5.00% 3.27

(Approx. $ Price PTC 04/01/2029 114.843 Approx. YTM 3.648)

04/01/2034 13,755M 5.00% 3.35

(Approx. $ Price PTC 04/01/2029 114.100 Approx. YTM 3.770)

04/01/2035 14,460M 5.00% 3.42

(Approx. $ Price PTC 04/01/2029 113.455 Approx. YTM 3.872)

04/01/2036 15,205M 5.00% 3.48

(Approx. $ Price PTC 04/01/2029 112.905 Approx. YTM 3.956)

04/01/2037 8,380M 5.00% 3.54

(Approx. $ Price PTC 04/01/2029 112.359 Approx. YTM 4.033)

CALL FEATURES: Optional call in 04/01/2029 @ 100.00

\*APPROXIMATE SUBJECT TO CHANGE

Piper Jaffray & Co

J.P. Morgan Securities LLC

By: Piper Jaffray & Co Minneapolis, MN