$176,455,000

Prosper Independent School District

(A political subdivision of the State of Texas located in Collin and

Denton Counties, Texas)

Unlimited Tax School Building Bonds, Series 2019

MOODY'S: Aaa/Aa3 S&P: AAA/AA- FITCH:

Permanent School Fund Guarantee Program Insured

DATED:04/01/2019 FIRST COUPON:08/15/2019 INTEREST ACCRUES:04/01/2019 DUE: 02/15

MATURITY AMOUNT COUPON PRICE CUSIP

02/15/2020 2,780M 3.00% 1.61 743600D39

 (Approx. $ Price 101.137)

02/15/2021 2,895M 5.00% 1.63 743600D47

 (Approx. $ Price 106.042)

02/15/2022 3,045M 5.00% 1.66 743600D54

 (Approx. $ Price 109.187)

02/15/2023 3,200M 5.00% 1.72 743600D62

 (Approx. $ Price 112.098)

02/15/2024 3,365M 5.00% 1.80 743600D70

 (Approx. $ Price 114.730)

02/15/2025 3,535M 5.00% 1.87 743600D88

 (Approx. $ Price 117.203)

02/15/2026 3,715M 5.00% 1.96 743600D96

 (Approx. $ Price 119.336)

02/15/2027 3,910M 5.00% 2.02 743600E20

 (Approx. $ Price 121.473)

02/15/2028 4,105M 5.00% 2.10 743600E38

 (Approx. $ Price 123.253)

02/15/2029 4,320M 5.00% 2.19 743600E46

 (Approx. $ Price 124.722)

02/15/2030 4,545M 5.00% 2.30 743600E53

 (Approx. $ Price PTC 02/15/2029 123.625 Approx. YTM 2.496)

02/15/2031 4,750M 4.00% 2.60 743600E61

 (Approx. $ Price PTC 02/15/2029 112.070 Approx. YTM 2.794)

02/15/2032 4,940M 4.00% 2.72 743600E79

 (Approx. $ Price PTC 02/15/2029 110.970 Approx. YTM 2.965)

02/15/2033 5,145M 4.00% 2.83 743600E87

 (Approx. $ Price PTC 02/15/2029 109.973 Approx. YTM 3.107)

02/15/2034 5,355M 4.00% 2.89 743600E95

 (Approx. $ Price PTC 02/15/2029 109.434 Approx. YTM 3.196)

02/15/2035 5,575M 4.00% 2.96 743600F29

 (Approx. $ Price PTC 02/15/2029 108.809 Approx. YTM 3.282)

02/15/2036 5,800M 4.00% 3.00 743600F37

 (Approx. $ Price PTC 02/15/2029 108.453 Approx. YTM 3.339)

02/15/2037 6,040M 4.00% 3.06 743600F45

 (Approx. $ Price PTC 02/15/2029 107.923 Approx. YTM 3.403)

02/15/2038 6,285M 4.00% 3.11 743600F52

 (Approx. $ Price PTC 02/15/2029 107.483 Approx. YTM 3.456)

02/15/2039 6,545M 4.00% 3.14 743600F60

 (Approx. $ Price PTC 02/15/2029 107.220 Approx. YTM 3.492)

02/15/2040 6,845M 5.00% 2.91 743600F78

 (Approx. $ Price PTC 02/15/2029 117.748 Approx. YTM 3.763)

02/15/2041 7,190M 5.00% 2.94 743600F86

 (Approx. $ Price PTC 02/15/2029 117.468 Approx. YTM 3.813)

02/15/2044 23,880M 5.00% 3.00 743600F94

 (Approx. $ Price PTC 02/15/2029 116.909 Approx. YTM 3.927)

02/15/2049 48,690M 5.00% 3.08 743600G28

 (Approx. $ Price PTC 02/15/2029 116.170 Approx. YTM 4.060)

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CALL FEATURES: Optional call in 02/15/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond

02/15/2042 7,565M

02/15/2043 7,955M

02/15/2044 8,360M

Sinking Fund Schedule

2049 Term Bond

02/15/2045 8,790M

02/15/2046 9,240M

02/15/2047 9,715M

02/15/2048 10,210M

02/15/2049 10,735M

Piper Jaffray & Co

Citigroup Global Markets Inc.

FTN Financial Capital Markets

BOK Financial Securities, Inc.

RBC Capital Markets

By: Piper Jaffray & Co Minneapolis, MN