$152,000,000\*

State of Illinois, Illinois

General Obligation Bonds,

Tax-Exempt Refunding

Series of April 2019B

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Baa3 S&P: BBB- FITCH: BBB

DATED:04/09/2019 FIRST COUPON:09/01/2019 DUE: 09/01

MATURITY AMOUNT\* COUPON PRICE

09/01/2020 5,690M 5.00% 2.52

09/01/2021 16,670M 5.00% 2.60

09/01/2022 16,695M 5.00% 2.78

09/01/2023 16,725M 5.00% 3.03

09/01/2024 16,715M 5.00% 3.19

09/01/2025 23,755M 5.00% 3.29

09/01/2026 6,815M 5.125% 3.44

09/01/2027 42,535M 5.00% 3.54

09/01/2028 6,400M 5.00% 3.60

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

By: Bank of America Merrill Lynch New York, NY