

\$329,150,000*

Prince George's County General Obligation Consolidated Public Improvement Bonds, Series
2019A

MOODY'S: Aaa S&P: AAA FITCH: AAA

Stable Stable Stable

DATED: 05/22/2019 FIRST COUPON: 01/15/2020 DUE: 07/15

MATURITY	AMOUNT*	COUPON	PRICE
----------	---------	--------	-------

07/15/2020	8,645M	5.00%	1.51
------------	--------	-------	------

(Approx. \$ Price 103.952)

07/15/2021	11,220M	5.00%	1.52
------------	---------	-------	------

(Approx. \$ Price 107.322)

07/15/2022	12,155M	5.00%	1.53
------------	---------	-------	------

(Approx. \$ Price 110.620)

07/15/2023	13,090M	5.00%	1.54
------------	---------	-------	------

(Approx. \$ Price 113.847)

07/15/2024	14,860M	5.00%	1.54
------------	---------	-------	------

(Approx. \$ Price 117.056)

07/15/2025	16,635M	5.00%	1.59
------------	---------	-------	------

(Approx. \$ Price 119.892)

07/15/2026	19,245M	5.00%	1.62
------------	---------	-------	------

(Approx. \$ Price 122.722)

07/15/2027	21,030M	5.00%	1.67
------------	---------	-------	------

(Approx. \$ Price 125.265)

07/15/2028	24,485M	5.00%	1.72
------------	---------	-------	------

(Approx. \$ Price 127.649)

07/15/2029 24,630M 5.00% 1.79

(Approx. \$ Price 129.662)

07/15/2030 23,130M 5.00% 1.88

(Approx. \$ Price PTC 07/15/2029 128.698 Approx. YTM 2.099)

07/15/2031 23,275M 4.00% 2.02

(Approx. \$ Price PTC 07/15/2029 118.081 Approx. YTM 2.287)

07/15/2032 21,755M 4.00% 2.14

(Approx. \$ Price PTC 07/15/2029 116.882 Approx. YTM 2.487)

07/15/2033 18,590M 3.00% 2.59

(Approx. \$ Price PTC 07/15/2029 103.636 Approx. YTM 2.689)

07/15/2034 16,265M 3.00% 2.75

(Approx. \$ Price PTC 07/15/2029 102.198 Approx. YTM 2.821)

07/15/2035 14,765M 3.00% 2.80

(Approx. \$ Price PTC 07/15/2029 101.753 Approx. YTM 2.863)

07/15/2036 14,105M 3.00% 2.85

(Approx. \$ Price PTC 07/15/2029 101.311 Approx. YTM 2.902)

07/15/2037 12,620M 3.00% 2.90

(Approx. \$ Price PTC 07/15/2029 100.871 Approx. YTM 2.938)

07/15/2038 10,320M 3.00% 2.95

(Approx. \$ Price PTC 07/15/2029 100.433 Approx. YTM 2.970)

07/15/2039 8,330M 3.00% 2.98

(Approx. \$ Price PTC 07/15/2029 100.171 Approx. YTM 2.988)

CALL FEATURES: Optional call in 07/15/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE