

\$140,365,000\*

Riverside Community College District (Riverside and San Bernardino Counties, California)

Election of 2004 General Obligation Bonds, Series 2019F

2019 General Obligation Refunding Bonds

\$ 39,995,000\*

Election of 2004 GO, Series 2019F

MOODY'S: Aa1 S&P: AA

DATED: 11/14/2019 FIRST COUPON: 02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE Spread to MMD

08/01/2020 1,280M 3.00% 1.01 -15

(Approx. \$ Price 101.411)

08/01/2021 1,160M 4.00% 1.00 -15

(Approx. \$ Price 105.084)

08/01/2022 1,650M 4.00% 1.00 -15

(Approx. \$ Price 108.011)

08/01/2023 235M 4.00% 1.01 -15

(Approx. \$ Price 110.870)

08/01/2024 255M 4.00% 1.03 -15

(Approx. \$ Price 113.630)

08/01/2025 215M 4.00% 1.08 -15

(Approx. \$ Price 116.136)

08/01/2026 1,240M 4.00% 1.18 -12

(Approx. \$ Price 118.149)

08/01/2027 1,285M 4.00% 1.26 -10

(Approx. \$ Price 120.079)

08/01/2028 2,015M 4.00% 1.34 -8

(Approx. \$ Price 121.806)

08/01/2029 2,105M 4.00% 1.45 -5

(Approx. \$ Price 123.025)

08/01/2030 2,230M 4.00% 1.56 0  
(Approx. \$ Price PTC 08/01/2029 121.912 Approx.YTM 1.748)  
08/01/2031 2,340M 4.00% 1.73 +12  
(Approx. \$ Price PTC 08/01/2029 120.215 Approx.YTM 2.050)  
08/01/2032 2,470M 4.00% 1.85 +20  
(Approx. \$ Price PTC 08/01/2029 119.033 Approx.YTM 2.268)  
08/01/2033 2,080M 3.00% 2.42 +73  
(Approx. \$ Price PTC 08/01/2029 104.991 Approx.YTM 2.566)  
08/01/2034 2,370M 3.00% 2.53 +80  
(Approx. \$ Price PTC 08/01/2029 104.023 Approx.YTM 2.667)  
08/01/2035 2,670M 3.00% 2.59 +82  
(Approx. \$ Price PTC 08/01/2029 103.498 Approx.YTM 2.725)  
08/01/2036 3,020M 3.00% 2.64 +83  
(Approx. \$ Price PTC 08/01/2029 103.064 Approx.YTM 2.770)  
08/01/2037 3,375M 3.00% 2.69 +84  
(Approx. \$ Price PTC 08/01/2029 102.632 Approx.YTM 2.810)  
08/01/2038 3,785M 3.00% 2.74 +85  
(Approx. \$ Price PTC 08/01/2029 102.201 Approx.YTM 2.847)  
08/01/2039 4,215M 3.00% 2.78 +86  
(Approx. \$ Price PTC 08/01/2029 101.859 Approx.YTM 2.876)

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CALL FEATURES: Optional call in 08/01/2029 @ 100.00  
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\$ 100,370,000\*

2019 GO Refunding

MOODY'S: Aa1 S&P: AA

DATED: 11/14/2019 FIRST COUPON: 02/01/2020 DUE: 08/01

MATURITY AMOUNT\* COUPON PRICE Spread to MMD

08/01/2020 2,215M 3.00% 1.01 -15

(Approx. \$ Price 101.411)  
08/01/2021 290M 4.00% 1.00 -15  
(Approx. \$ Price 105.084)  
08/01/2022 300M 4.00% 1.00 -15  
(Approx. \$ Price 108.011)  
08/01/2023 315M 4.00% 1.01 -15  
(Approx. \$ Price 110.870)  
08/01/2024 325M 4.00% 1.03 -15  
(Approx. \$ Price 113.630)  
08/01/2025 340M 4.00% 1.08 -15  
(Approx. \$ Price 116.136)  
08/01/2026 355M 4.00% 1.18 -12  
(Approx. \$ Price 118.149)  
08/01/2027 365M 4.00% 1.26 -10  
(Approx. \$ Price 120.079)  
08/01/2028 380M 4.00% 1.34 -8  
(Approx. \$ Price 121.806)  
08/01/2029 395M 4.00% 1.45 -5  
(Approx. \$ Price 123.025)  
08/01/2030 415M 4.00% 1.56 0  
(Approx. \$ Price PTC 08/01/2029 121.912 Approx.YTM 1.748)  
08/01/2031 1,190M 4.00% 1.73 +12  
(Approx. \$ Price PTC 08/01/2029 120.215 Approx.YTM 2.050)  
08/01/2032 7,830M 4.00% 1.85 +20  
(Approx. \$ Price PTC 08/01/2029 119.033 Approx.YTM 2.268)  
08/01/2033 8,895M 4.00% 1.94 +25  
(Approx. \$ Price PTC 08/01/2029 118.155 Approx.YTM 2.435)  
08/01/2034 9,425M 4.00% 2.03 +30  
(Approx. \$ Price PTC 08/01/2029 117.286 Approx.YTM 2.580)

08/01/2035 9,975M 4.00% 2.12 +35

(Approx. \$ Price PTC 08/01/2029 116.423 Approx.YTM 2.709)

08/01/2036 10,530M 3.00% 2.64 +83

(Approx. \$ Price PTC 08/01/2029 103.064 Approx.YTM 2.770)

08/01/2037 11,000M 3.00% 2.69 +84

(Approx. \$ Price PTC 08/01/2029 102.632 Approx.YTM 2.810)

08/01/2038 11,470M 3.00% 2.74 +85

(Approx. \$ Price PTC 08/01/2029 102.201 Approx.YTM 2.847)

08/01/2039 11,945M 3.00% 2.78 +86

(Approx. \$ Price PTC 08/01/2029 101.859 Approx.YTM 2.876)

08/01/2040 12,415M 3.00% 2.82 +87

(Approx. \$ Price PTC 08/01/2029 101.517 Approx.YTM 2.902)

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CALL FEATURES: Optional call in 08/01/2029 @ 100.00

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\* - APPROXIMATE SUBJECT TO CHANGE