$240,405,000\*
University of Connecticut
General Obligation Bonds, 2019 Series A
General Obligation Bonds, 2019 Refunding Series A

INSTITUTIONAL ORDER PERIOD
\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*
$175,660,000\*
2019 Series A

MOODY'S: A1 S&P: A+ FITCH: A
 Stable Stable Stable

DATED:05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01

MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE
11/01/2019 SB 8,785M SEALED BID
11/01/2020 NMO 8,785M 5.00% 1.75
(Approx. $ Price 104.729)
11/01/2021 NMO 8,785M 5.00% 1.81
(Approx. $ Price 107.703)
11/01/2022 NMO 7,800M 5.00% 1.89
(Approx. $ Price 110.428)
11/01/2022 NMO 985M 3.00% 1.89
(Approx. $ Price 103.721)
11/01/2023 NMO 8,785M 5.00% 1.99
(Approx. $ Price 112.841)
11/01/2024 NMO 8,660M 5.00% 2.10
(Approx. $ Price 114.938)
11/01/2024 NMO 125M 3.00% 2.10
(Approx. $ Price 104.636)
11/01/2025 3065 8,785M 5.00% 2.18
(Approx. $ Price 116.956)
11/01/2026 3540 8,785M 5.00% 2.26
(Approx. $ Price 118.760)
11/01/2027 5535 8,785M 5.00% 2.33
(Approx. $ Price 120.438)
11/01/2028 3470 8,785M 5.00% 2.42
(Approx. $ Price 121.739)
11/01/2029 370 8,785M 5.00% 2.52
(Approx. $ Price PTC 11/01/2028 120.797 Approx. YTM 2.707)
11/01/2030 NMO 8,785M 5.00% 2.62
(Approx. $ Price PTC 11/01/2028 119.864 Approx. YTM 2.948)
11/01/2031 NMO 8,780M 5.00% 2.69
(Approx. $ Price PTC 11/01/2028 119.216 Approx. YTM 3.128)
11/01/2032 8780 8,780M 5.00% 2.75
(Approx. $ Price PTC 11/01/2028 118.664 Approx. YTM 3.276)
11/01/2033 8780 8,780M 5.00% 2.79
(Approx. $ Price PTC 11/01/2028 118.298 Approx. YTM 3.390)
11/01/2034 8575 8,780M 5.00% 2.84
(Approx. $ Price PTC 11/01/2028 117.842 Approx. YTM 3.498)
11/01/2035 8780 8,780M 5.00% 2.89
(Approx. $ Price PTC 11/01/2028 117.387 Approx. YTM 3.593)
11/01/2036 8780 8,780M 5.00% 2.94
(Approx. $ Price PTC 11/01/2028 116.936 Approx. YTM 3.678)
11/01/2037 8780 8,780M 4.00% 3.24
(Approx. $ Price PTC 11/01/2028 106.160 Approx. YTM 3.543)
11/01/2038 2180 8,780M 4.00% 3.28
(Approx. $ Price PTC 11/01/2028 105.825 Approx. YTM 3.582)

CALL FEATURES: Optional call in 11/01/2028 @ 100.00

$64,745,000\*
2019 Refunding Series A

MOODY'S: A1 S&P: A+ FITCH: A
 Stable Stable Stable

DATED:05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01

MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE
11/01/2019 SB 6,420M SEALED BID
11/01/2020 NMO 6,360M 5.00% 1.75
(Approx. $ Price 104.729)
11/01/2021 NMO 6,590M 5.00% 1.81
(Approx. $ Price 107.703)
11/01/2022 NMO 6,380M 5.00% 1.89
(Approx. $ Price 110.428)
11/01/2023 NMO 6,620M 5.00% 1.99
(Approx. $ Price 112.841)
11/01/2024 NMO 6,395M 5.00% 2.10
(Approx. $ Price 114.938)
11/01/2025 6585 6,635M 5.00% 2.18
(Approx. $ Price 116.956)
11/01/2026 5890 6,395M 5.00% 2.26
(Approx. $ Price 118.760)
11/01/2027 6310 6,370M 5.00% 2.33
(Approx. $ Price 120.438)
11/01/2028 6580 6,580M 5.00% 2.42
(Approx. $ Price 121.739)

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Piper Jaffray & Co
J.P. Morgan Securities LLC
Jefferies LLC
Siebert Cisneros Shank & Co., L.L.C.
Academy Securities
Barclays Capital Inc.
Citigroup Global Markets Inc.
Estrada Hinojosa & Company
Fidelity Capital Markets
Goldman Sachs & Co. LLC
Loop Capital Markets
Morgan Stanley & Co. LLC
Ramirez & Co., Inc.
Rice Financial Products Company
Baird
Roosevelt & Cross, Inc.
Wells Fargo Securities (trade name for Wells Fargo
Bank N.A. Municipal Products Group)
Stifel, Nicolaus & Company, Inc.
UMB Bank,N.A.
UBS Financial Services Inc.