$240,405,000\*  
University of Connecticut  
General Obligation Bonds, 2019 Series A  
General Obligation Bonds, 2019 Refunding Series A

INSTITUTIONAL ORDER PERIOD  
\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*  
$175,660,000\*  
2019 Series A  
  
MOODY'S: A1 S&P: A+ FITCH: A   
 Stable Stable Stable   
  
DATED:05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01   
  
MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE  
11/01/2019 SB 8,785M SEALED BID   
11/01/2020 NMO 8,785M 5.00% 1.75  
(Approx. $ Price 104.729)   
11/01/2021 NMO 8,785M 5.00% 1.81   
(Approx. $ Price 107.703)   
11/01/2022 NMO 7,800M 5.00% 1.89   
(Approx. $ Price 110.428)   
11/01/2022 NMO 985M 3.00% 1.89   
(Approx. $ Price 103.721)   
11/01/2023 NMO 8,785M 5.00% 1.99   
(Approx. $ Price 112.841)   
11/01/2024 NMO 8,660M 5.00% 2.10   
(Approx. $ Price 114.938)   
11/01/2024 NMO 125M 3.00% 2.10   
(Approx. $ Price 104.636)   
11/01/2025 3065 8,785M 5.00% 2.18   
(Approx. $ Price 116.956)   
11/01/2026 3540 8,785M 5.00% 2.26   
(Approx. $ Price 118.760)   
11/01/2027 5535 8,785M 5.00% 2.33   
(Approx. $ Price 120.438)   
11/01/2028 3470 8,785M 5.00% 2.42   
(Approx. $ Price 121.739)   
11/01/2029 370 8,785M 5.00% 2.52   
(Approx. $ Price PTC 11/01/2028 120.797 Approx. YTM 2.707)   
11/01/2030 NMO 8,785M 5.00% 2.62   
(Approx. $ Price PTC 11/01/2028 119.864 Approx. YTM 2.948)   
11/01/2031 NMO 8,780M 5.00% 2.69   
(Approx. $ Price PTC 11/01/2028 119.216 Approx. YTM 3.128)   
11/01/2032 8780 8,780M 5.00% 2.75   
(Approx. $ Price PTC 11/01/2028 118.664 Approx. YTM 3.276)   
11/01/2033 8780 8,780M 5.00% 2.79   
(Approx. $ Price PTC 11/01/2028 118.298 Approx. YTM 3.390)   
11/01/2034 8575 8,780M 5.00% 2.84   
(Approx. $ Price PTC 11/01/2028 117.842 Approx. YTM 3.498)   
11/01/2035 8780 8,780M 5.00% 2.89   
(Approx. $ Price PTC 11/01/2028 117.387 Approx. YTM 3.593)   
11/01/2036 8780 8,780M 5.00% 2.94   
(Approx. $ Price PTC 11/01/2028 116.936 Approx. YTM 3.678)   
11/01/2037 8780 8,780M 4.00% 3.24   
(Approx. $ Price PTC 11/01/2028 106.160 Approx. YTM 3.543)   
11/01/2038 2180 8,780M 4.00% 3.28   
(Approx. $ Price PTC 11/01/2028 105.825 Approx. YTM 3.582)   
  
CALL FEATURES: Optional call in 11/01/2028 @ 100.00  
  
$64,745,000\*  
2019 Refunding Series A

MOODY'S: A1 S&P: A+ FITCH: A   
 Stable Stable Stable   
  
DATED:05/08/2019 FIRST COUPON:11/01/2019 DUE: 11/01   
  
MATURITY NMO/BALANCE AMOUNT\* COUPON PRICE  
11/01/2019 SB 6,420M SEALED BID   
11/01/2020 NMO 6,360M 5.00% 1.75  
(Approx. $ Price 104.729)   
11/01/2021 NMO 6,590M 5.00% 1.81   
(Approx. $ Price 107.703)   
11/01/2022 NMO 6,380M 5.00% 1.89   
(Approx. $ Price 110.428)   
11/01/2023 NMO 6,620M 5.00% 1.99   
(Approx. $ Price 112.841)   
11/01/2024 NMO 6,395M 5.00% 2.10   
(Approx. $ Price 114.938)   
11/01/2025 6585 6,635M 5.00% 2.18   
(Approx. $ Price 116.956)   
11/01/2026 5890 6,395M 5.00% 2.26   
(Approx. $ Price 118.760)   
11/01/2027 6310 6,370M 5.00% 2.33   
(Approx. $ Price 120.438)   
11/01/2028 6580 6,580M 5.00% 2.42   
(Approx. $ Price 121.739)   
  
CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE  
  
Piper Jaffray & Co   
J.P. Morgan Securities LLC   
Jefferies LLC   
Siebert Cisneros Shank & Co., L.L.C.   
Academy Securities   
Barclays Capital Inc.   
Citigroup Global Markets Inc.   
Estrada Hinojosa & Company   
Fidelity Capital Markets   
Goldman Sachs & Co. LLC   
Loop Capital Markets   
Morgan Stanley & Co. LLC   
Ramirez & Co., Inc.   
Rice Financial Products Company   
Baird   
Roosevelt & Cross, Inc.   
Wells Fargo Securities (trade name for Wells Fargo   
Bank N.A. Municipal Products Group)   
Stifel, Nicolaus & Company, Inc.   
UMB Bank,N.A.   
UBS Financial Services Inc.