

\$153,350,000*

County of Wake, North Carolina

General Obligation Public Improvement Bonds,

Series 2019A

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

MOODY'S: Aaa S&P: AAA FITCH: AAA

DATED: 01/30/2019 FIRST COUPON: 09/01/2019 DUE: 03/01

MATURITY	AMOUNT*	COUPON	PRICE	CUSIP
03/01/2020	8,075M	5.00%	1.70	930864AV5
	(Approx. \$ Price 103.534)			
03/01/2021	8,075M	5.00%	1.71	930864AW3
	(Approx. \$ Price 106.712)			
03/01/2022	8,075M	5.00%	1.75	930864AX1
	(Approx. \$ Price 109.720)			
03/01/2023	8,075M	5.00%	1.81	930864AY9
	(Approx. \$ Price 112.508)			
03/01/2024	8,070M	5.00%	1.87	930864AZ6
	(Approx. \$ Price 115.116)			
03/01/2025	8,070M	5.00%	1.90	930864BA0
	(Approx. \$ Price 117.735)			
03/01/2026	8,070M	5.00%	1.98	930864BB8
	(Approx. \$ Price 119.873)			
03/01/2027	8,070M	5.00%	2.06	930864BC6
	(Approx. \$ Price 121.793)			
03/01/2028	8,070M	5.00%	2.14	930864BD4
	(Approx. \$ Price 123.500)			
03/01/2029	8,070M	5.00%	2.25	930864BE2
	(Approx. \$ Price 124.689)			

03/01/2030	8,070M	5.00%	2.30	930864BF9
(Approx. \$ Price PTC 03/01/2029 124.179)				
03/01/2031	8,070M	5.00%	2.38	930864BG7
(Approx. \$ Price PTC 03/01/2029 123.368)				
03/01/2032	8,070M	5.00%	2.45	930864BH5
(Approx. \$ Price PTC 03/01/2029 122.663)				
03/01/2033	8,070M	5.00%	2.51	930864BJ1
(Approx. \$ Price PTC 03/01/2029 122.063)				
03/01/2034	8,070M	3.00%	3.17	930864BK8
(Approx. \$ Price 97.972)				
03/01/2035	8,070M	3.00%	3.24	930864BL6
(Approx. \$ Price 97.007)				
03/01/2036	8,070M	3.00%	3.30	930864BM4
(Approx. \$ Price 96.104)				
03/01/2037	8,070M	3.125%	3.36	930864BN2
(Approx. \$ Price 96.832)				
03/01/2038	8,070M	3.25%	3.42	930864BP7
(Approx. \$ Price 97.629)				

CALL FEATURES: Optional call in 03/01/2029 @ 100.00

* - APPROXIMATE SUBJECT TO CHANGE