$338,875,000\*

The City of New York, New York

Taxable General Obligation Bonds, Fiscal 2020,

Series A, Subseries A-2

COMPETITIVE ISSUE

Bank of America Merrill Lynch is the winning bid.

 \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\* ATTENTION \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

THE BONDS ARE TAXABLE MUNICIPAL SECURITIES AND THIS OFFERING IS

SUBJECT TO REGULATION BY THE MUNICIPAL SECURITIES RULEMAKING BOARD. ALL

ACTIVITY UNDERTAKEN WITH RESPECT TO THIS OFFERING MUST BE SUPERVISED BY A

MUNICIPAL SECURITIES PRINCIPAL.

MOODY'S: Aa1 S&P: AA FITCH: AA

DATED:08/13/2019 FIRST COUPON:02/01/2020 DUE: 08/01

ALL BONDS ARE PRICED AT PAR.

MATURITY AMOUNT\* COUPON

08/01/2022 26,910M 2.03%

08/01/2023 41,500M 2.08%

08/01/2024 42,430M 2.13%

08/01/2025 43,390M 2.28%

08/01/2026 44,445M 2.39%

08/01/2027 45,530M 2.49%

08/01/2028 46,710M 2.63%

08/01/2029 47,960M 2.73%

CALL FEATURES: No optional call

\*APPROXIMATE SUBJECT TO CHANGE

Bank of America Merrill Lynch

By: Bank of America Merrill Lynch New York, NY