

\$252,320,000*

CITY OF PHILADELPHIA, PENNSYLVANIA
Water and Wastewater Revenue Bonds,
Series 2019B

MOODY'S: A1 S&P: A+ FITCH: A+

DATED: 08/14/2019 FIRST COUPON: 11/01/2019 DUE: 11/01

MATURITY AMOUNT* COUPON PRICE (Pts)

11/01/2023 9,655M 5.00% 1.07

(Approx. \$ Price 116.148)

11/01/2024 10,150M 5.00% 1.12

(Approx. \$ Price 119.595)

11/01/2025 10,670M 5.00% 1.22

(Approx. \$ Price 122.552)

11/01/2026 11,220M 5.00% 1.31

(Approx. \$ Price 125.319)

11/01/2027 11,795M 5.00% 1.44

(Approx. \$ Price 127.483)

11/01/2044 25,435M 5.00% 2.46

(Approx. \$ Price PTC 11/01/2029 122.813 Approx.
YTM 3.613)

11/01/2049 75,915M 5.00% 2.51

(Approx. \$ Price PTC 11/01/2029 122.307 Approx.
YTM 3.758)

11/01/2054 97,480M 5.00% 2.61

(Approx. \$ Price PTC 11/01/2029 121.303 Approx.
YTM 3.884)

CALL FEATURES: Optional call in 11/01/2029 @ 100.00

Sinking Fund Schedule

2044 Term Bond (5.000 % Coupon)

11/01/2043 12,400M

11/01/2044 13,035M

Sinking Fund Schedule

2049 Term Bond (5.000 % Coupon)

11/01/2045 13,705M

11/01/2046 14,405M

11/01/2047 15,145M

11/01/2048 15,920M

11/01/2049 16,740M

Sinking Fund Schedule

2054 Term Bond (5.000 % Coupon)

11/01/2050 17,595M

11/01/2051 18,500M

11/01/2052 19,445M

11/01/2053 20,445M

11/01/2054 21,495M

* - APPROXIMATE SUBJECT TO CHANGE